

**EXHIBIT D**

**Filed Time Sheets & Expense Detail**

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ryan Kiely	11/1/22	Preparation of Analysis / Materials	Review GK8 Sale Hearing Motion	1.0
Ryan Kiely	11/1/22	Sale Process	Prepare Parent Sale Process Letter	1.0
Ryan Kiely	11/1/22	Sale Process	Review Platform Outreach Tracker	0.5
Bob Beasley	11/1/22	Preparation of Analysis / Materials	Review GK8 Sale Hearing Motion	1.0
Bob Beasley	11/1/22	Sale Process	Prepare Parent Sale Process Letter	1.0
Bob Beasley	11/1/22	Sale Process	Review Platform Outreach Tracker	0.5
Bob Beasley	11/1/22	Sale Process	Respond to GK8 Buyer Diligence	1.0
Seth Lloyd	11/1/22	Preparation of Analysis / Materials	Review GK8 Sale Hearing Motion	1.0
Sean Carmody	11/1/22	Preparation of Analysis / Materials	Review GK8 Sale Hearing Motion	1.0
Marc Puntus	11/1/22	Preparation of Analysis / Materials	Review GK8 Sale Hearing Motion	2.5
Marc Puntus	11/1/22	Sale Process	Review Platform Outreach Tracker	0.5
Daniel Bendetson	11/1/22	Preparation of Analysis / Materials	Review GK8 Sale Hearing Motion	2.0
Daniel Bendetson	11/1/22	Sale Process	Prepare Parent Sale Process Letter	1.0
Daniel Bendetson	11/1/22	Sale Process	Review Platform Outreach Tracker	0.5
Daniel Bendetson	11/1/22	Sale Process	Respond to GK8 Buyer Diligence	2.0
Zachary Mohamed	11/1/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/1/22	Preparation of Analysis / Materials	Mining Materials Preparation	5.0
Zachary Mohamed	11/1/22	Chapter 11 Court Process	Hearing	1.5
Zachary Mohamed	11/1/22	Coordination with Debtor Professionals	NewCo Discussion	1.0
Zachary Mohamed	11/1/22	Sale Process	Discussion with Buyers for GK8 / Platform	1.0
Ben Goldstein	11/1/22	Chapter 11 Court Process	Celsius Hearing	3.0
Ben Goldstein	11/1/22	Coordination with Stakeholders and Professionals	Platform Process Call	1.0
Ben Goldstein	11/1/22	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	11/1/22	Sale Process	Mining Process Coordination	2.5
Daniel Bendetson	11/2/22	Coordination with Celsius	GK8 Diligence Discussion	0.5
Daniel Bendetson	11/2/22	Coordination with Debtor Professionals	GK8 Disclosure Schedules Discussion	1.5
Daniel Bendetson	11/2/22	Coordination with Stakeholders and Professionals	Respond to Buyer Diligence	1.0
Daniel Bendetson	11/2/22	Sale Process	Review Platform Bid Submissions	1.0
Zachary Mohamed	11/2/22	Sale Process	Parent Diligence Discussion	1.0
Zachary Mohamed	11/2/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/2/22	Sale Process	Parent Process Discussion with Party	1.0
Zachary Mohamed	11/2/22	Diligence Responses	Parent Diligence Coordination	4.0
Zachary Mohamed	11/2/22	Diligence Responses	Mining Diligence Coordination	2.0
Ben Goldstein	11/2/22	Sale Process	Parent Diligence Discussion	1.0
Ben Goldstein	11/2/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	11/2/22	CVP Internal Coordination	Internal Coordination Regarding GK8	0.5
Ben Goldstein	11/2/22	Sale Process	Parent Process Discussion with Buyer	1.0
Ben Goldstein	11/2/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/2/22	Diligence Responses	Mining Diligence Coordination	3.0
Daniel Bendetson	11/3/22	Sale Process	Prepare and Review GK8 Term Sheet	1.5
Daniel Bendetson	11/3/22	Diligence Responses	Diligence Discussion with Buyer	1.0
Daniel Bendetson	11/3/22	Preparation of Analysis / Materials	Review Mining Presentation	1.0
Daniel Bendetson	11/3/22	Diligence Responses	Coordinate Platform Diligence	1.0
Zachary Mohamed	11/3/22	Diligence Responses	Parent Diligence Coordination	4.0
Zachary Mohamed	11/3/22	Diligence Responses	Mining Diligence Coordination	2.0
Zachary Mohamed	11/3/22	Sale Process	Parent Diligence Discussion	1.0
Zachary Mohamed	11/3/22	Coordination with Debtor Professionals	All Advisor Meeting	1.0
Zachary Mohamed	11/3/22	Sale Process	Mining Buyer Meeting	0.5
Ben Goldstein	11/3/22	Diligence Responses	Parent Diligence Coordination	4.0
Ben Goldstein	11/3/22	Diligence Responses	Mining Diligence Coordination	3.0
Ben Goldstein	11/3/22	Sale Process	Parent Diligence Discussion	1.0
Ben Goldstein	11/3/22	Coordination with Debtor Professionals	All Advisor Meeting	1.0
Ben Goldstein	11/3/22	Sale Process	Mining Buyer Meeting	0.5
Daniel Bendetson	11/4/22	Diligence Responses	Coordinate Platform Diligence	1.0
Daniel Bendetson	11/4/22	Sale Process	Mining Discussion with Buyer	0.5
Daniel Bendetson	11/4/22	Preparation of Analysis / Materials	Review GK8 Issues List	1.0
Daniel Bendetson	11/4/22	Sale Process	Celsius Discussion with Buyer	0.5
Daniel Bendetson	11/4/22	Sale Process	GK8 Discussion with Buyer	0.5
Zachary Mohamed	11/4/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/4/22	Sale Process	Mining Buyer Meetings	1.0
Zachary Mohamed	11/4/22	Sale Process	GK8 Internal Discussions	2.0
Zachary Mohamed	11/4/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/4/22	Diligence Responses	Mining Diligence Coordination	2.0
Zachary Mohamed	11/4/22	Preparation of Analysis / Materials	Mining Materials Preparation	2.5
Ben Goldstein	11/4/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	11/4/22	Sale Process	Mining Buyer Meetings	1.0
Ben Goldstein	11/4/22	Sale Process	GK8 Internal Discussions	2.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ben Goldstein	11/4/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/4/22	Diligence Responses	Mining Diligence Coordination	3.0
Ben Goldstein	11/4/22	Preparation of Analysis / Materials	Mining Materials Preparation	2.5
Daniel Bendetson	11/5/22	CVP Internal Coordination	Mining Internal Coordination	0.5
Daniel Bendetson	11/5/22	Preparation of Analysis / Materials	Review GK8 APA Issues List	0.5
Zachary Mohamed	11/5/22	Diligence Responses	Mining Diligence Coordination	2.0
Ben Goldstein	11/5/22	Diligence Responses	Mining Diligence Coordination	3.0
Daniel Bendetson	11/6/22	Sale Process	GK8 Discussion with Management	0.5
Daniel Bendetson	11/6/22	Preparation of Analysis / Materials	Review Mining Presentation	1.0
Daniel Bendetson	11/6/22	Sale Process	Review and Update Mining Tracker	1.0
Zachary Mohamed	11/6/22	Preparation of Analysis / Materials	Mining Tracker Preparation	4.5
Zachary Mohamed	11/6/22	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	11/6/22	Preparation of Analysis / Materials	Mining Tracker Preparation	4.5
Ben Goldstein	11/6/22	Diligence Responses	Parent Diligence Coordination	3.0
Ryan Kiely	11/7/22	Coordination with Debtor Professionals	NewCo Discussion with Advisors	1.5
Ryan Kiely	11/7/22	Sale Process	Discussion with Counterparty	1.0
Ryan Kiely	11/7/22	Coordination with Celsius	NewCo Follow-Up Meeting	1.0
Ryan Kiely	11/7/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Ryan Kiely	11/7/22	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Ryan Kiely	11/7/22	Sale Process	Call with Buyer on Celsius Mining	0.5
Ryan Kiely	11/7/22	Sale Process	GK8 Process Update Call with K&E	0.5
Bob Beasley	11/7/22	Coordination with Debtor Professionals	NewCo Product Call with UCC	1.5
Bob Beasley	11/7/22	Sale Process	Celsius Buyer Outreach	1.0
Bob Beasley	11/7/22	Coordination with Celsius	NewCo Follow-Up Meeting	1.0
Bob Beasley	11/7/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Bob Beasley	11/7/22	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Bob Beasley	11/7/22	Sale Process	Call with Buyer on Celsius Mining	0.5
Bob Beasley	11/7/22	Sale Process	GK8 Process Update Call with K&E	0.5
Bob Beasley	11/7/22	CVP Internal Coordination	Celsius Internal Coordination Call	1.0
Seth Lloyd	11/7/22	Coordination with Debtor Professionals	GK8 Management Call	1.0
Seth Lloyd	11/7/22	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Seth Lloyd	11/7/22	Sale Process	GK8 Process Update Call with K&E	0.5
Sean Carmody	11/7/22	Coordination with Debtor Professionals	Call with Kirkland Regarding GK8	1.0
Sean Carmody	11/7/22	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Sean Carmody	11/7/22	Sale Process	GK8 Process Update Call with K&E	0.5
Marc Puntus	11/7/22	Sale Process	Celsius Buyer Outreach	2.0
Marc Puntus	11/7/22	Coordination with Celsius	NewCo Follow-Up Meeting	1.0
Marc Puntus	11/7/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Marc Puntus	11/7/22	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Marc Puntus	11/7/22	Sale Process	Call with Buyer on Celsius Mining	0.5
Marc Puntus	11/7/22	Sale Process	GK8 Process Update Call with K&E	0.5
Daniel Bendetson	11/7/22	Coordination with Debtor Professionals	NewCo Product Call with UCC	1.5
Daniel Bendetson	11/7/22	Sale Process	Discussion with Counterparty	3.0
Daniel Bendetson	11/7/22	Coordination with Celsius	NewCo Follow-Up Meeting	1.0
Daniel Bendetson	11/7/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Daniel Bendetson	11/7/22	Coordination with Debtor Professionals	GK8 Update Call with UCC Advisors	0.5
Daniel Bendetson	11/7/22	Sale Process	Call with Buyer on Celsius Mining	0.5
Daniel Bendetson	11/7/22	Sale Process	GK8 Process Update Call with K&E	0.5
Daniel Bendetson	11/7/22	CVP Internal Coordination	Celsius Internal Coordination Call	1.0
Zachary Mohamed	11/7/22	Coordination with Debtor Professionals	NewCo Discussion	1.0
Zachary Mohamed	11/7/22	Sale Process	GK8 Discussion	1.0
Zachary Mohamed	11/7/22	Diligence Responses	Parent Diligence Coordination	5.5
Zachary Mohamed	11/7/22	CVP Internal Coordination	Internal Team Meeting	0.5
Zachary Mohamed	11/7/22	Diligence Responses	Mining Diligence Coordination	2.5
Zachary Mohamed	11/7/22	Preparation of Analysis / Materials	Mining Materials Preparation	1.5
Ben Goldstein	11/7/22	Coordination with Debtor Professionals	NewCo Discussion with Kirkland	1.0
Ben Goldstein	11/7/22	Sale Process	GK8 Discussion with Management	1.0
Ben Goldstein	11/7/22	Diligence Responses	Parent Diligence Coordination	5.5
Ben Goldstein	11/7/22	CVP Internal Coordination	Internal Team Meeting	0.5
Ben Goldstein	11/7/22	Diligence Responses	Mining Diligence Coordination	3.0
Ben Goldstein	11/7/22	Preparation of Analysis / Materials	Mining Materials Preparation	1.5
Ryan Kiely	11/8/22	CVP Internal Coordination	Celsius Internal Catch-Up	1.0
Ryan Kiely	11/8/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Ryan Kiely	11/8/22	Coordination with Stakeholders and Professionals	Celsius Diligence Discussion Stakeholder Advisor	1.0
Ryan Kiely	11/8/22	Coordination with Celsius	Celsius Discussions	1.0
Ryan Kiely	11/8/22	CVP Internal Coordination	Celsius Internal Coordination Call	0.5
Ryan Kiely	11/8/22	Sale Process	Discussion with Counterparty	1.0

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Name	Date	Category	Description	Hours
Bob Beasley	11/8/22	CVP Internal Coordination	Celsius Internal Catch-Up	1.0
Bob Beasley	11/8/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Bob Beasley	11/8/22	Coordination with Stakeholders and Professionals	Celsius Diligence Discussion Stakeholder Advisor	1.0
Bob Beasley	11/8/22	Coordination with Celsius	Celsius Discussions	1.0
Bob Beasley	11/8/22	CVP Internal Coordination	Celsius Internal Coordination Call	0.5
Bob Beasley	11/8/22	Diligence Responses	Celsius Diligence Coordination	0.5
Bob Beasley	11/8/22	Sale Process	Celsius Buyer Outreach	1.0
Marc Puntus	11/8/22	CVP Internal Coordination	Celsius Internal Catch-Up	1.0
Marc Puntus	11/8/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Marc Puntus	11/8/22	Coordination with Stakeholders and Professionals	Celsius Sale Process Discussion	1.0
Marc Puntus	11/8/22	Coordination with Celsius	Celsius Discussions	1.0
Marc Puntus	11/8/22	CVP Internal Coordination	Celsius Internal Coordination Call	0.5
Marc Puntus	11/8/22	Sale Process	Celsius Buyer Outreach	2.0
Daniel Bendetson	11/8/22	CVP Internal Coordination	Celsius Internal Catch-Up	1.0
Daniel Bendetson	11/8/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Daniel Bendetson	11/8/22	Coordination with Stakeholders and Professionals	Celsius Diligence Discussion w/ Stakeholder Advisor	1.0
Daniel Bendetson	11/8/22	Coordination with Celsius	Celsius Discussions	1.0
Daniel Bendetson	11/8/22	CVP Internal Coordination	Celsius Internal Coordination Call	0.5
Daniel Bendetson	11/8/22	Diligence Responses	Celsius Diligence Coordination	0.5
Daniel Bendetson	11/8/22	Sale Process	Discussion with Counterparty	1.0
Zachary Mohamed	11/8/22	Coordination with Debtor Professionals	Client Diligence Coordination Calls	1.0
Zachary Mohamed	11/8/22	Preparation of Analysis / Materials	GK8 Tax Analysis	4.5
Zachary Mohamed	11/8/22	Diligence Responses	Parent Diligence Coordination	4.5
Zachary Mohamed	11/8/22	CVP Internal Coordination	Internal Team Meeting	0.5
Zachary Mohamed	11/8/22	Sale Process	Mining Diligence / Process Coordination	2.0
Zachary Mohamed	11/8/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Ben Goldstein	11/8/22	Coordination with Debtor Professionals	Client Diligence Coordination Calls	1.0
Ben Goldstein	11/8/22	Preparation of Analysis / Materials	GK8 Tax Analysis	4.5
Ben Goldstein	11/8/22	Diligence Responses	Parent Diligence Coordination	5.5
Ben Goldstein	11/8/22	CVP Internal Coordination	Internal Team Meeting	0.5
Ben Goldstein	11/8/22	Sale Process	Mining Diligence / Process Coordination	3.0
Ben Goldstein	11/8/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Ryan Kiely	11/9/22	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/Advisors	0.5
Ryan Kiely	11/9/22	Sale Process	Celsius Mining Discussion w/Buyer	0.5
Ryan Kiely	11/9/22	Coordination with Debtor Professionals	Mining Special Committee Meeting	0.5
Ryan Kiely	11/9/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Bob Beasley	11/9/22	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/Advisors	0.5
Bob Beasley	11/9/22	Sale Process	Celsius Mining Discussion w/Buyer	0.5
Bob Beasley	11/9/22	Coordination with Debtor Professionals	Mining Special Committee Meeting	0.5
Bob Beasley	11/9/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Bob Beasley	11/9/22	Diligence Responses	Prep and Call on Celsius Diligence	1.5
Seth Lloyd	11/9/22	Coordination with Debtor Professionals	GK8 Management Call	1.0
Sean Carmody	11/9/22	Coordination with Debtor Professionals	Call with GK8	1.0
Marc Puntus	11/9/22	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/Advisors	0.5
Marc Puntus	11/9/22	Sale Process	Celsius Mining Discussion w/Buyer	0.5
Marc Puntus	11/9/22	Coordination with Debtor Professionals	Mining Special Committee Meeting	0.5
Marc Puntus	11/9/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Daniel Bendetson	11/9/22	Coordination with Stakeholders and Professionals	Celsius Mining Catch-Up w/Advisors	0.5
Daniel Bendetson	11/9/22	Sale Process	Celsius Mining Discussion w/Buyer	0.5
Daniel Bendetson	11/9/22	Coordination with Debtor Professionals	Mining Special Committee Meeting	0.5
Daniel Bendetson	11/9/22	Coordination with Debtor Professionals	Special Committee Meeting	1.0
Daniel Bendetson	11/9/22	Diligence Responses	Prep and Call on Celsius Diligence	1.5
Daniel Bendetson	11/9/22	Sale Process	Discussion with Counterparty	1.5
Zachary Mohamed	11/9/22	Diligence Responses	Mining Diligence Coordination	2.5
Zachary Mohamed	11/9/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/9/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/9/22	Coordination with Debtor Professionals	Client Diligence Coordination Call	1.0
Zachary Mohamed	11/9/22	Sale Process	GK8 Discussion	0.5
Zachary Mohamed	11/9/22	Preparation of Analysis / Materials	Mining Peer Research	1.0
Zachary Mohamed	11/9/22	Preparation of Analysis / Materials	Buyer Earnings Research	0.5
Zachary Mohamed	11/9/22	Preparation of Analysis / Materials	GK8 Tax Analysis	1.0
Ben Goldstein	11/9/22	Diligence Responses	Mining Diligence Coordination	2.5
Ben Goldstein	11/9/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/9/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	11/9/22	Coordination with Debtor Professionals	Client Diligence Coordination Call	1.0
Ben Goldstein	11/9/22	Sale Process	GK8 Discussion	0.5
Ben Goldstein	11/9/22	Preparation of Analysis / Materials	Mining Peer Research	2.0

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Name	Date	Category	Description	Hours
Ben Goldstein	11/9/22	Preparation of Analysis / Materials	Buyer Earnings Research	2.0
Ben Goldstein	11/9/22	Preparation of Analysis / Materials	GK8 Tax Analysis	1.0
Ryan Kiely	11/10/22	Diligence Responses	Celsius Sale Process Discussion	1.0
Ryan Kiely	11/10/22	Coordination with Debtor Professionals	Prep & Special Committee Call	1.0
Ryan Kiely	11/10/22	Sale Process	Diligence Discussion with Platform Counterparty	1.0
Ryan Kiely	11/10/22	CVP Internal Coordination	Internal Celsius Mining Discussion	1.0
Ryan Kiely	11/10/22	Sale Process	Call with Celsius Mining Buyer	0.5
Ryan Kiely	11/10/22	Coordination with Debtor Professionals	Weekly Advisor Call	0.5
Ryan Kiely	11/10/22	Preparation of Analysis / Materials	GK8 Financial Reporting Discussion	2.0
Ryan Kiely	11/10/22	Sale Process	Celsius Platform Process Coordination	1.0
Bob Beasley	11/10/22	Diligence Responses	Celsius Diligence Discussion w/Bidder	2.0
Bob Beasley	11/10/22	Coordination with Debtor Professionals	Prep & Special Committee Call	1.0
Bob Beasley	11/10/22	CVP Internal Coordination	Internal Celsius Mining Discussion	1.0
Bob Beasley	11/10/22	Sale Process	Call with Celsius Mining Buyer	0.5
Bob Beasley	11/10/22	Coordination with Debtor Professionals	Weekly Advisor Call	0.5
Bob Beasley	11/10/22	Preparation of Analysis / Materials	GK8 Financial Reporting Discussion	2.0
Bob Beasley	11/10/22	Sale Process	Celsius Platform Process Coordination	2.0
Seth Lloyd	11/10/22	Coordination with Debtor Professionals	Weekly Advisor Call	0.5
Seth Lloyd	11/10/22	Preparation of Analysis / Materials	GK8 Financial Reporting Discussion	2.0
Sean Carmody	11/10/22	Coordination with Debtor Professionals	Weekly Advisor Call	0.5
Sean Carmody	11/10/22	Preparation of Analysis / Materials	GK8 Financial Reporting Discussion	2.0
Marc Puntus	11/10/22	Coordination with Debtor Professionals	Prep & Special Committee Call	1.0
Marc Puntus	11/10/22	Sale Process	Discussion with Counterparty	1.5
Marc Puntus	11/10/22	CVP Internal Coordination	Internal Celsius Mining Discussion	1.0
Marc Puntus	11/10/22	Sale Process	Call with Celsius Mining Buyer	0.5
Marc Puntus	11/10/22	Coordination with Debtor Professionals	Weekly Advisor Call	0.5
Marc Puntus	11/10/22	Preparation of Analysis / Materials	GK8 Financial Reporting Discussion	2.0
Marc Puntus	11/10/22	Sale Process	Celsius Platform Process Coordination	2.5
Daniel Bendetson	11/10/22	Diligence Responses	Celsius Diligence Discussion w/Bidder	2.0
Daniel Bendetson	11/10/22	Coordination with Debtor Professionals	Prep & Special Committee Call	1.0
Daniel Bendetson	11/10/22	CVP Internal Coordination	Internal Celsius Mining Discussion	1.0
Daniel Bendetson	11/10/22	Sale Process	Call with Celsius Mining Buyer	0.5
Daniel Bendetson	11/10/22	Coordination with Debtor Professionals	Weekly Advisor Call	0.5
Daniel Bendetson	11/10/22	Preparation of Analysis / Materials	GK8 Financial Reporting Discussion	2.0
Daniel Bendetson	11/10/22	Sale Process	Celsius Platform Process Coordination	2.0
Zachary Mohamed	11/10/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/10/22	Preparation of Analysis / Materials	Mining Materials Preparation	1.5
Zachary Mohamed	11/10/22	Sale Process	Parent Process Buyer Discussion	1.0
Zachary Mohamed	11/10/22	Diligence Responses	Mining Diligence Coordination	2.0
Zachary Mohamed	11/10/22	Preparation of Analysis / Materials	Buyer Earnings Research	0.5
Zachary Mohamed	11/10/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Zachary Mohamed	11/10/22	Diligence Responses	GK8 Diligence	0.5
Ben Goldstein	11/10/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/10/22	Preparation of Analysis / Materials	Mining Materials Preparation	1.5
Ben Goldstein	11/10/22	Sale Process	Parent Process Buyer Discussion	1.0
Ben Goldstein	11/10/22	Diligence Responses	Mining Diligence Coordination	2.0
Ben Goldstein	11/10/22	Preparation of Analysis / Materials	Buyer Earnings Research	0.5
Ben Goldstein	11/10/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Ben Goldstein	11/10/22	Diligence Responses	GK8 Diligence	0.5
Ryan Kiely	11/11/22	CVP Internal Coordination	GK8 Coordination Call	0.5
Ryan Kiely	11/11/22	Coordination with Debtor Professionals	NewCo Discussion with Advisors	1.0
Ryan Kiely	11/11/22	Sale Process	Transaction Discussion with GK8	1.0
Ryan Kiely	11/11/22	CVP Internal Coordination	Internal Discussion	1.0
Ryan Kiely	11/11/22	Sale Process	Mining Sale Process Discussion w/Advisors and Celsius	1.0
Ryan Kiely	11/11/22	CVP Internal Coordination	Celsius Internal Discussion	1.0
Ryan Kiely	11/11/22	Preparation of Analysis / Materials	Review Mining Presentation	1.0
Ryan Kiely	11/11/22	Preparation of Analysis / Materials	GK8 Transaction Analysis	1.0
Bob Beasley	11/11/22	CVP Internal Coordination	GK8 Coordination Call	0.5
Bob Beasley	11/11/22	Coordination with Debtor Professionals	NewCo Discussion with Advisors	1.0
Bob Beasley	11/11/22	Sale Process	Transaction Discussion with GK8	1.0
Bob Beasley	11/11/22	Sale Process	Mining Sale Process Discussion w/Advisors and Celsius	1.0
Bob Beasley	11/11/22	CVP Internal Coordination	Celsius Internal Discussion	1.0
Bob Beasley	11/11/22	Preparation of Analysis / Materials	Review Mining Presentation	1.0
Bob Beasley	11/11/22	Preparation of Analysis / Materials	GK8 Transaction Analysis	1.0
Seth Lloyd	11/11/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	0.5
Seth Lloyd	11/11/22	Coordination with Debtor Professionals	NewCo Discussion with Advisors	1.0
Seth Lloyd	11/11/22	Sale Process	Transaction Discussion with GK8	1.0

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Name	Date	Category	Description	Hours
Seth Lloyd	11/11/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	11/11/22	Preparation of Analysis / Materials	GK8 Transaction Analysis	1.0
Sean Carmody	11/11/22	CVP Internal Coordination	Call with GK8	0.5
Sean Carmody	11/11/22	Coordination with Debtor Professionals	GK8 Process Update with Kirkland	1.0
Sean Carmody	11/11/22	Sale Process	Transaction Discussion with GK8	1.0
Sean Carmody	11/11/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Sean Carmody	11/11/22	Preparation of Analysis / Materials	GK8 Transaction Analysis	1.0
Marc Puntus	11/11/22	CVP Internal Coordination	GK8 Coordination Call	0.5
Marc Puntus	11/11/22	Coordination with Debtor Professionals	NewCo Discussion with Advisors	1.0
Marc Puntus	11/11/22	Sale Process	Transaction Discussion with GK8	1.0
Marc Puntus	11/11/22	CVP Internal Coordination	Internal Discussion	1.0
Marc Puntus	11/11/22	Sale Process	Mining Sale Process Discussion w/Advisors and Celsius	1.0
Marc Puntus	11/11/22	CVP Internal Coordination	Celsius Internal Discussion	1.0
Marc Puntus	11/11/22	Preparation of Analysis / Materials	Review Mining Plan	3.0
Marc Puntus	11/11/22	Preparation of Analysis / Materials	GK8 Transaction Analysis	2.5
Daniel Bendetson	11/11/22	CVP Internal Coordination	GK8 Coordination Call	0.5
Daniel Bendetson	11/11/22	Coordination with Debtor Professionals	NewCo Discussion with Advisors	1.0
Daniel Bendetson	11/11/22	Sale Process	Transaction Discussion with GK8	1.0
Daniel Bendetson	11/11/22	Sale Process	Mining Sale Process Discussion w/Advisors and Celsius	1.0
Daniel Bendetson	11/11/22	CVP Internal Coordination	Celsius Internal Discussion	1.0
Daniel Bendetson	11/11/22	Diligence Responses	Celsius Platform Diligence Coordination	1.0
Daniel Bendetson	11/11/22	Preparation of Analysis / Materials	Review Mining Presentation	2.0
Daniel Bendetson	11/11/22	Preparation of Analysis / Materials	GK8 Transaction Analysis	1.0
Zachary Mohamed	11/11/22	Diligence Responses	Mining Diligence Coordination	2.0
Zachary Mohamed	11/11/22	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	11/11/22	Preparation of Analysis / Materials	GK8 Retention Materials	2.5
Zachary Mohamed	11/11/22	Chapter 11 Court Process	Examiner Diligence Coordination	2.5
Zachary Mohamed	11/11/22	Coordination with Debtor Professionals	NewCo Discussion	2.0
Zachary Mohamed	11/11/22	Sale Process	Mining Diligence Coordination Call	1.0
Zachary Mohamed	11/11/22	CVP Internal Coordination	Internal Team Meeting	0.5
Ben Goldstein	11/11/22	Diligence Responses	Mining Diligence Coordination	2.0
Ben Goldstein	11/11/22	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	11/11/22	Preparation of Analysis / Materials	GK8 Retention Materials	2.5
Ben Goldstein	11/11/22	Chapter 11 Court Process	Examiner Diligence Coordination	2.5
Ben Goldstein	11/11/22	Coordination with Debtor Professionals	NewCo Discussion	2.0
Ben Goldstein	11/11/22	Sale Process	Mining Diligence Coordination Call	1.0
Ben Goldstein	11/11/22	CVP Internal Coordination	Internal Team Meeting	0.5
Ryan Kiely	11/12/22	CVP Internal Coordination	Celsius Internal Catch-Up	0.5
Bob Beasley	11/12/22	CVP Internal Coordination	Celsius Internal Catch-Up	0.5
Seth Lloyd	11/12/22	CVP Internal Coordination	GK8 Management Call	0.5
Sean Carmody	11/12/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	0.5
Marc Puntus	11/12/22	CVP Internal Coordination	Celsius Internal Catch-Up	0.5
Daniel Bendetson	11/12/22	CVP Internal Coordination	Celsius Internal Catch-Up	0.5
Daniel Bendetson	11/12/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	2.0
Zachary Mohamed	11/12/22	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	11/12/22	Preparation of Analysis / Materials	GK8 Retention Materials	4.5
Ben Goldstein	11/12/22	Diligence Responses	Parent Diligence Coordination	4.0
Ben Goldstein	11/12/22	Preparation of Analysis / Materials	GK8 Retention Materials	4.5
Ryan Kiely	11/13/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	1.0
Ryan Kiely	11/13/22	Coordination with Debtor Professionals	Celsius Advisor Discussion	0.5
Bob Beasley	11/13/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	1.0
Bob Beasley	11/13/22	Coordination with Debtor Professionals	Celsius Advisor Discussion	0.5
Seth Lloyd	11/13/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	1.0
Seth Lloyd	11/13/22	Coordination with Debtor Professionals	Celsius Advisor Discussion	0.5
Sean Carmody	11/13/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	1.0
Marc Puntus	11/13/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	2.5
Marc Puntus	11/13/22	Coordination with Debtor Professionals	Celsius Advisor Discussion	0.5
Daniel Bendetson	11/13/22	Preparation of Analysis / Materials	Review GK8 Distribution Analysis	2.0
Daniel Bendetson	11/13/22	Diligence Responses	Coordinate Platform Diligence	1.0
Daniel Bendetson	11/13/22	Coordination with Debtor Professionals	Celsius Advisor Discussion	0.5
Zachary Mohamed	11/13/22	Preparation of Analysis / Materials	GK8 Retention Materials	3.0
Zachary Mohamed	11/13/22	Diligence Responses	Parent Diligence Coordination	2.5
Ben Goldstein	11/13/22	Preparation of Analysis / Materials	GK8 Retention Materials	3.0
Ben Goldstein	11/13/22	Diligence Responses	Parent Diligence Coordination	4.0
Zachary Mohamed	11/14/22	Diligence Responses	Mining Diligence Coordination	1.0
Zachary Mohamed	11/14/22	Diligence Responses	Parent Diligence Coordination	4.0
Zachary Mohamed	11/14/22	Sale Process	Parent Buyer Diligence Meeting	1.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Zachary Mohamed	11/14/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/14/22	Sale Process	Mining Buyer Meeting	1.0
Zachary Mohamed	11/14/22	Sale Process	Mining Diligence Prep Meeting	1.0
Zachary Mohamed	11/14/22	Sale Process	Parent Diligence Call	1.0
Zachary Mohamed	11/14/22	Preparation of Analysis / Materials	Mining Materials	1.5
Zachary Mohamed	11/14/22	Chapter 11 Court Process	Examiner Diligence Coordination	1.5
Ben Goldstein	11/14/22	Diligence Responses	Mining Diligence Coordination	1.0
Ben Goldstein	11/14/22	Diligence Responses	Parent Diligence Coordination	4.0
Ben Goldstein	11/14/22	Sale Process	Parent Buyer Diligence Meeting	3.0
Ben Goldstein	11/14/22	Coordination with Debtor Professionals	Diligence Coordination Call	2.0
Ben Goldstein	11/14/22	Sale Process	Mining Buyer Meeting	1.0
Ben Goldstein	11/14/22	Sale Process	Mining Diligence Prep Meeting	1.0
Ben Goldstein	11/14/22	Sale Process	Parent Diligence Call	1.0
Ben Goldstein	11/14/22	Preparation of Analysis / Materials	Mining Materials	1.5
Ben Goldstein	11/14/22	Chapter 11 Court Process	Examiner Diligence Coordination	3.0
Zachary Mohamed	11/15/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Zachary Mohamed	11/15/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/15/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Zachary Mohamed	11/15/22	Sale Process	GK8 Buyer Discussion	0.5
Zachary Mohamed	11/15/22	Sale Process	Parent Intro Meeting with Counterparty	1.0
Zachary Mohamed	11/15/22	Sale Process	Mining Intro Meetings with Counterparty	1.0
Zachary Mohamed	11/15/22	Sale Process	Diligence Discussion with Buyer	0.5
Ben Goldstein	11/15/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Ben Goldstein	11/15/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/15/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Ben Goldstein	11/15/22	Sale Process	GK8 Buyer Discussion	0.5
Ben Goldstein	11/15/22	Sale Process	Parent Intro Meeting with Counterparty	1.0
Ben Goldstein	11/15/22	Sale Process	Mining Intro Meetings with Counterparty	1.0
Ben Goldstein	11/15/22	Sale Process	Diligence Discussion with Buyer	0.5
Ryan Kiely	11/16/22	Preparation of Analysis / Materials	Mining Tracker Review	0.5
Ryan Kiely	11/16/22	Sale Process	Parent Buyer Sale Process Meeting	1.0
Ryan Kiely	11/16/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	11/16/22	Sale Process	Mining Intro Meetings with Counterparty	1.5
Bob Beasley	11/16/22	Diligence Responses	Parent Diligence Coordination	1.0
Bob Beasley	11/16/22	Preparation of Analysis / Materials	Mining Tracker Review	1.0
Bob Beasley	11/16/22	Sale Process	Parent Buyer Diligence Meeting	1.0
Bob Beasley	11/16/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	11/16/22	Sale Process	Mining Intro Meetings with Counterparty	1.5
Marc Puntus	11/16/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Marc Puntus	11/16/22	Sale Process	Mining Intro Meetings	1.5
Daniel Bendetson	11/16/22	Diligence Responses	Mining Diligence / Process Coordination	3.0
Daniel Bendetson	11/16/22	Diligence Responses	Parent Diligence Coordination	4.0
Daniel Bendetson	11/16/22	Preparation of Analysis / Materials	Mining Tracker Review	1.0
Daniel Bendetson	11/16/22	Sale Process	Parent Buyer Diligence Meeting	1.0
Daniel Bendetson	11/16/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	11/16/22	Sale Process	Mining Intro Meetings with Counterparty	1.5
Zachary Mohamed	11/16/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Zachary Mohamed	11/16/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/16/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Zachary Mohamed	11/16/22	Sale Process	Parent Buyer Diligence Meeting	1.0
Zachary Mohamed	11/16/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/16/22	Sale Process	Mining Intro Meetings	1.5
Ben Goldstein	11/16/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Ben Goldstein	11/16/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/16/22	Preparation of Analysis / Materials	Mining Tracker Preparation	1.5
Ben Goldstein	11/16/22	Sale Process	Parent Buyer Diligence Meeting	1.0
Ben Goldstein	11/16/22	Coordination with Debtor Professionals	Diligence Coordination Call	2.0
Ben Goldstein	11/16/22	Sale Process	Mining Intro Meetings	1.5
Ryan Kiely	11/17/22	Sale Process	Mining Buyer Sale Process Meeting	1.0
Ryan Kiely	11/17/22	Sale Process	Parent Intro Meeting	0.5
Ryan Kiely	11/17/22	CVP Internal Coordination	Internal Team Meeting	0.5
Ryan Kiely	11/17/22	Diligence Responses	Parent Sale Process Coordination	1.0
Bob Beasley	11/17/22	Sale Process	Mining Buyer Diligence Meeting	1.0
Bob Beasley	11/17/22	Sale Process	Parent Intro Meeting	0.5
Bob Beasley	11/17/22	CVP Internal Coordination	Internal Team Meeting	0.5
Bob Beasley	11/17/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Bob Beasley	11/17/22	Diligence Responses	Parent Diligence Coordination	1.0



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Name	Date	Category	Description	Hours
Bob Beasley	11/17/22	Chapter 11 Court Process	Examiner Diligence Coordination	2.0
Seth Lloyd	11/17/22	CVP Internal Coordination	GK8 Management Call	0.5
Sean Carmody	11/17/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	0.5
Marc Puntus	11/17/22	Sale Process	Parent Intro Meeting	0.5
Marc Puntus	11/17/22	CVP Internal Coordination	Internal Team Meeting	0.5
Daniel Bendetson	11/17/22	Sale Process	Mining Buyer Diligence Meeting	1.0
Daniel Bendetson	11/17/22	Sale Process	Parent Intro Meeting	0.5
Daniel Bendetson	11/17/22	Coordination with Debtor Professionals	Diligence Coordination Call w/ Client	2.0
Daniel Bendetson	11/17/22	CVP Internal Coordination	Internal Team Meeting	0.5
Daniel Bendetson	11/17/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Daniel Bendetson	11/17/22	Diligence Responses	Parent Diligence Coordination	4.0
Daniel Bendetson	11/17/22	Chapter 11 Court Process	Examiner Diligence Coordination	2.0
Zachary Mohamed	11/17/22	Sale Process	Mining Buyer Diligence Meeting	1.0
Zachary Mohamed	11/17/22	Sale Process	Parent Intro Meeting	0.5
Zachary Mohamed	11/17/22	Coordination with Debtor Professionals	Diligence Coordination Call w/ Client	1.0
Zachary Mohamed	11/17/22	CVP Internal Coordination	Internal Team Meeting	0.5
Zachary Mohamed	11/17/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Zachary Mohamed	11/17/22	Diligence Responses	Parent Diligence Coordination	5.0
Zachary Mohamed	11/17/22	Chapter 11 Court Process	Examiner Diligence Coordination	0.5
Ben Goldstein	11/17/22	Sale Process	Mining Buyer Diligence Meeting	1.0
Ben Goldstein	11/17/22	Sale Process	Parent Intro Meeting	0.5
Ben Goldstein	11/17/22	Coordination with Debtor Professionals	Diligence Coordination Call w/ Client	1.0
Ben Goldstein	11/17/22	CVP Internal Coordination	Internal Team Meeting	0.5
Ben Goldstein	11/17/22	Diligence Responses	Mining Diligence / Process Coordination	3.0
Ben Goldstein	11/17/22	Diligence Responses	Parent Diligence Coordination	5.0
Ben Goldstein	11/17/22	Chapter 11 Court Process	Examiner Diligence Coordination	0.5
Ryan Kiely	11/18/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	11/18/22	Chapter 11 Court Process	Examiner Diligence Coordination	1.0
Ryan Kiely	11/18/22	Sale Process	Call with Kirkland on GK8	1.0
Bob Beasley	11/18/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	11/18/22	Chapter 11 Court Process	Examiner Diligence Coordination	2.0
Bob Beasley	11/18/22	Diligence Responses	Mining Diligence / Process Coordination	2.0
Marc Puntus	11/18/22	Sale Process	Call with Kirkland on GK8	1.0
Daniel Bendetson	11/18/22	Diligence Responses	Parent Diligence Coordination	3.0
Daniel Bendetson	11/18/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	11/18/22	Chapter 11 Court Process	Examiner Diligence Coordination	2.0
Daniel Bendetson	11/18/22	Diligence Responses	Mining Diligence / Process Coordination	2.0
Zachary Mohamed	11/18/22	Diligence Responses	Parent Diligence Coordination	2.5
Zachary Mohamed	11/18/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/18/22	Chapter 11 Court Process	Examiner Diligence Coordination	1.0
Zachary Mohamed	11/18/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Ben Goldstein	11/18/22	Diligence Responses	Parent Diligence Coordination	2.5
Ben Goldstein	11/18/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	11/18/22	Chapter 11 Court Process	Examiner Diligence Coordination	1.0
Ben Goldstein	11/18/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Ryan Kiely	11/20/22	Preparation of Analysis / Materials	Review GK8 Retention Analysis	1.0
Ryan Kiely	11/20/22	Diligence Responses	Parent Sale Process Coordination	1.0
Bob Beasley	11/20/22	Preparation of Analysis / Materials	Review GK8 Retention Analysis	2.0
Bob Beasley	11/20/22	Diligence Responses	Parent Diligence Coordination	1.0
Seth Lloyd	11/20/22	Preparation of Analysis / Materials	Review GK8 Retention Analysis	1.0
Sean Carmody	11/20/22	Preparation of Analysis / Materials	Review GK8 Retention Analysis	1.0
Marc Puntus	11/20/22	Preparation of Analysis / Materials	Review GK8 Retention Analysis	1.0
Daniel Bendetson	11/20/22	Preparation of Analysis / Materials	Review GK8 Retention Analysis	2.0
Daniel Bendetson	11/20/22	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	11/20/22	Preparation of Analysis / Materials	GK8 Retention Analysis	2.5
Zachary Mohamed	11/20/22	Diligence Responses	Parent Diligence Coordination	2.5
Ben Goldstein	11/20/22	Preparation of Analysis / Materials	GK8 Retention Analysis	4.0
Ben Goldstein	11/20/22	Diligence Responses	Parent Diligence Coordination	2.5
Ryan Kiely	11/21/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	11/21/22	Sale Process	Platform Buyer Meeting Preparation	2.0
Ryan Kiely	11/21/22	Sale Process	Buyer Sale Process Meetings	1.0
Ryan Kiely	11/21/22	Diligence Responses	Parent Sale Process Coordination	1.0
Ryan Kiely	11/21/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	2.0
Bob Beasley	11/21/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	11/21/22	Sale Process	Buyer Meeting Preparation	2.0
Bob Beasley	11/21/22	Sale Process	Mining Buyer Diligence Meetings	1.0
Bob Beasley	11/21/22	Diligence Responses	Mining Diligence / Process Coordination	1.5



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Name	Date	Category	Description	Hours
Bob Beasley	11/21/22	Diligence Responses	Parent Diligence Coordination	1.0
Bob Beasley	11/21/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	2.0
Marc Puntus	11/21/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Marc Puntus	11/21/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	3.0
Daniel Bendetson	11/21/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	11/21/22	Sale Process	Buyer Meeting Preparation	2.0
Daniel Bendetson	11/21/22	Sale Process	Mining Buyer Diligence Meetings	3.0
Daniel Bendetson	11/21/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Daniel Bendetson	11/21/22	Diligence Responses	Parent Diligence Coordination	3.0
Daniel Bendetson	11/21/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	4.0
Zachary Mohamed	11/21/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/21/22	Sale Process	Mining Buyer Diligence Meetings	2.0
Zachary Mohamed	11/21/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Zachary Mohamed	11/21/22	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	11/21/22	Preparation of Analysis / Materials	Parent Bid Analysis	3.5
Ben Goldstein	11/21/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	11/21/22	Sale Process	Mining Buyer Diligence Meetings	3.0
Ben Goldstein	11/21/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Ben Goldstein	11/21/22	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	11/21/22	Preparation of Analysis / Materials	Parent Bid Analysis	3.5
Ryan Kiely	11/22/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	3.0
Ryan Kiely	11/22/22	Diligence Responses	Parent Sale Process Coordination	1.0
Ryan Kiely	11/22/22	Sale Process	Mining Buyer Intro Meetings	2.0
Ryan Kiely	11/22/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Mining	1.0
Ryan Kiely	11/22/22	Sale Process	Mining Buyer Sale Process Meetings	2.0
Bob Beasley	11/22/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	3.0
Bob Beasley	11/22/22	Diligence Responses	Parent Diligence Coordination	2.0
Bob Beasley	11/22/22	Sale Process	Mining Buyer Intro Meetings	2.0
Bob Beasley	11/22/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	11/22/22	Sale Process	Mining Buyer Diligence Meetings	2.0
Marc Puntus	11/22/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	4.0
Marc Puntus	11/22/22	Sale Process	Mining Buyer Intro Meetings	2.0
Marc Puntus	11/22/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Mining	1.0
Daniel Bendetson	11/22/22	Preparation of Analysis / Materials	Parent Bid Analysis Review	5.0
Daniel Bendetson	11/22/22	Diligence Responses	Parent Diligence Coordination	3.0
Daniel Bendetson	11/22/22	Sale Process	Mining Buyer Intro Meetings	2.0
Daniel Bendetson	11/22/22	Sale Process	Mining Buyer Diligence Meetings	2.0
Zachary Mohamed	11/22/22	Preparation of Analysis / Materials	Parent Bid Analysis	4.5
Zachary Mohamed	11/22/22	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	11/22/22	Sale Process	Mining Buyer Intro Meetings	1.0
Zachary Mohamed	11/22/22	Sale Process	Mining Buyer Diligence Meetings	1.0
Ben Goldstein	11/22/22	Preparation of Analysis / Materials	Parent Bid Analysis	4.5
Ben Goldstein	11/22/22	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	11/22/22	Sale Process	Mining Buyer Intro Meetings	1.0
Ben Goldstein	11/22/22	Sale Process	Mining Buyer Diligence Meetings	1.0
Ryan Kiely	11/23/22	Diligence Responses	Parent Sale Process Coordination	1.0
Ryan Kiely	11/23/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Ryan Kiely	11/23/22	Diligence Responses	Mining Sale Process Coordination	1.0
Bob Beasley	11/23/22	Diligence Responses	Parent Diligence Coordination	2.0
Bob Beasley	11/23/22	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Diligence	1.0
Bob Beasley	11/23/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Marc Puntus	11/23/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Daniel Bendetson	11/23/22	Diligence Responses	Parent Diligence Coordination	3.5
Daniel Bendetson	11/23/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Zachary Mohamed	11/23/22	Diligence Responses	Parent Diligence Coordination	4.5
Zachary Mohamed	11/23/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Ben Goldstein	11/23/22	Diligence Responses	Parent Diligence Coordination	4.5
Ben Goldstein	11/23/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Ryan Kiely	11/24/22	Diligence Responses	Call with Advisors on GK8	1.0
Bob Beasley	11/24/22	Diligence Responses	Call with Advisors Regarding Mining	1.0
Marc Puntus	11/24/22	Diligence Responses	Call with Advisors on GK8	1.0
Daniel Bendetson	11/24/22	Diligence Responses	Parent Diligence Coordination	1.0
Zachary Mohamed	11/24/22	Diligence Responses	Parent Diligence Coordination	1.0
Ben Goldstein	11/24/22	Diligence Responses	Parent Diligence Coordination	1.0
Ryan Kiely	11/25/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Bob Beasley	11/25/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Marc Puntus	11/25/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0

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Name	Date	Category	Description	Hours
Daniel Bendetson	11/25/22	Diligence Responses	Parent Diligence Coordination	3.0
Zachary Mohamed	11/25/22	Diligence Responses	Parent Diligence Coordination	1.0
Ben Goldstein	11/25/22	Diligence Responses	Parent Diligence Coordination	3.0
Ryan Kiely	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis Review	1.0
Bob Beasley	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis Review	2.0
Seth Lloyd	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis Review	1.0
Sean Carmody	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis Review	1.0
Marc Puntus	11/26/22	Preparation of Analysis / Materials	GK8 Plan Review	1.0
Daniel Bendetson	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis Review	3.0
Daniel Bendetson	11/26/22	Diligence Responses	Parent Diligence Coordination	1.0
Zachary Mohamed	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis	4.5
Zachary Mohamed	11/26/22	Diligence Responses	Parent Diligence Coordination	0.5
Ben Goldstein	11/26/22	Preparation of Analysis / Materials	GK8 Revenue Analysis	4.5
Ben Goldstein	11/26/22	Diligence Responses	Parent Diligence Coordination	0.5
Ryan Kiely	11/27/22	Diligence Responses	Parent Sale Process Coordination	2.0
Bob Beasley	11/27/22	Diligence Responses	Parent Diligence Coordination	2.0
Daniel Bendetson	11/27/22	Diligence Responses	Parent Diligence Coordination	2.0
Zachary Mohamed	11/27/22	Diligence Responses	Parent Diligence Coordination	1.0
Ben Goldstein	11/27/22	Diligence Responses	Parent Diligence Coordination	1.0
Ryan Kiely	11/28/22	Diligence Responses	Mining Process Coordination	1.0
Ryan Kiely	11/28/22	Sale Process	Parent Platform Buyer Meeting	1.0
Bob Beasley	11/28/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Bob Beasley	11/28/22	Sale Process	Parent Buyer Meeting	1.0
Marc Puntus	11/28/22	Sale Process	Parent Buyer Meeting	1.0
Daniel Bendetson	11/28/22	Diligence Responses	Mining Diligence / Process Coordination	2.0
Daniel Bendetson	11/28/22	Diligence Responses	Parent Diligence Coordination	2.0
Zachary Mohamed	11/28/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Zachary Mohamed	11/28/22	Diligence Responses	Parent Diligence Coordination	3.0
Ben Goldstein	11/28/22	Diligence Responses	Mining Diligence / Process Coordination	1.5
Ben Goldstein	11/28/22	Diligence Responses	Parent Diligence Coordination	3.0
Ryan Kiely	11/29/22	Diligence Responses	Mining Process Coordination	0.5
Ryan Kiely	11/29/22	Diligence Responses	Parent Sale Process Coordination	1.0
Ryan Kiely	11/29/22	Sale Process	Parent Meeting Preparation	1.0
Ryan Kiely	11/29/22	Sale Process	Parent Intro Meeting	0.5
Bob Beasley	11/29/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Bob Beasley	11/29/22	Diligence Responses	Parent Diligence Coordination	3.0
Bob Beasley	11/29/22	Sale Process	Parent Meeting Preparation	1.0
Bob Beasley	11/29/22	Sale Process	Parent Intro Meeting	0.5
Marc Puntus	11/29/22	Sale Process	Parent Meeting Preparation	1.0
Marc Puntus	11/29/22	Sale Process	Parent Intro Meeting	0.5
Daniel Bendetson	11/29/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Daniel Bendetson	11/29/22	Diligence Responses	Parent Diligence Coordination	2.0
Daniel Bendetson	11/29/22	Sale Process	Parent Intro Meeting	0.5
Zachary Mohamed	11/29/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Zachary Mohamed	11/29/22	Diligence Responses	Parent Diligence Coordination	3.5
Zachary Mohamed	11/29/22	Sale Process	Parent Intro Meeting	0.5
Ben Goldstein	11/29/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Ben Goldstein	11/29/22	Diligence Responses	Parent Diligence Coordination	3.5
Ben Goldstein	11/29/22	Sale Process	Parent Intro Meeting	0.5
Ryan Kiely	11/30/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Ryan Kiely	11/30/22	Diligence Responses	Parent Sale Process Coordination	2.0
Ryan Kiely	11/30/22	Preparation of Analysis / Materials	Advisors Analysis Review	1.0
Ryan Kiely	11/30/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	11/30/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Ryan Kiely	11/30/22	Sale Process	Parent Buyer Meeting	1.0
Bob Beasley	11/30/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Bob Beasley	11/30/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	11/30/22	Diligence Responses	Parent Diligence Coordination	2.5
Bob Beasley	11/30/22	Preparation of Analysis / Materials	Advisors Analysis Review	1.0
Bob Beasley	11/30/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	11/30/22	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Mining	1.0
Bob Beasley	11/30/22	Sale Process	Parent Buyer Meeting	1.0
Marc Puntus	11/30/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Marc Puntus	11/30/22	Preparation of Analysis / Materials	Advisors Plan Analysis Review	2.5
Marc Puntus	11/30/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Marc Puntus	11/30/22	Sale Process	Parent Buyer Meeting	1.0
Daniel Bendetson	11/30/22	Diligence Responses	Mining Diligence / Process Coordination	1.0

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Name	Date	Category	Description	Hours
Daniel Bendetson	11/30/22	Diligence Responses	Parent Diligence Coordination	2.5
Daniel Bendetson	11/30/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	11/30/22	Sale Process	Parent Buyer Meeting	1.0
Zachary Mohamed	11/30/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Zachary Mohamed	11/30/22	Diligence Responses	Parent Diligence Coordination	3.5
Zachary Mohamed	11/30/22	Preparation of Analysis / Materials	Mining Research	0.5
Zachary Mohamed	11/30/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	11/30/22	Sale Process	Parent Buyer Meeting	0.5
Ben Goldstein	11/30/22	Diligence Responses	Mining Diligence / Process Coordination	1.0
Ben Goldstein	11/30/22	Diligence Responses	Parent Diligence Coordination	3.5
Ben Goldstein	11/30/22	Preparation of Analysis / Materials	Mining Research	0.5
Ben Goldstein	11/30/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	11/30/22	Sale Process	Parent Buyer Meeting	0.5
Ryan Kiely	12/1/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Ryan Kiely	12/1/22	Coordination with Debtor Professionals	Sale Process Coordination Call with Celsius	0.5
Ryan Kiely	12/1/22	Preparation of Analysis / Materials	Mining Research Review	1.0
Bob Beasley	12/1/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Bob Beasley	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Celsius	0.5
Bob Beasley	12/1/22	Preparation of Analysis / Materials	Mining Research Review	1.0
Seth Lloyd	12/1/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding GK8	1.0
Marc Puntus	12/1/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Marc Puntus	12/1/22	Preparation of Analysis / Materials	Term Sheet Review	2.0
Daniel Bendetson	12/1/22	Diligence Responses	Parent Diligence Coordination	3.0
Daniel Bendetson	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Advisors	1.0
Daniel Bendetson	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Celsius	0.5
Daniel Bendetson	12/1/22	Preparation of Analysis / Materials	Mining Research Review	1.0
Zachary Mohamed	12/1/22	Diligence Responses	Parent Diligence Coordination	4.5
Zachary Mohamed	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Advisors	1.0
Zachary Mohamed	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Celsius	0.5
Zachary Mohamed	12/1/22	Preparation of Analysis / Materials	Mining Research	0.5
Ben Goldstein	12/1/22	Diligence Responses	Parent Diligence Coordination	4.5
Ben Goldstein	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Advisors	1.0
Ben Goldstein	12/1/22	Coordination with Debtor Professionals	Diligence Coordination Call with Celsius	0.5
Ben Goldstein	12/1/22	Preparation of Analysis / Materials	Mining Research	0.5
Ryan Kiely	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Ryan Kiely	12/2/22	Coordination with Stakeholders and Professionals	Parent Buyer Call	1.0
Bob Beasley	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Bob Beasley	12/2/22	Coordination with Stakeholders and Professionals	Parent Buyer Call	1.0
Seth Lloyd	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Sean Carmody	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Marc Puntus	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Marc Puntus	12/2/22	Coordination with Stakeholders and Professionals	Parent Buyer Call	1.0
Daniel Bendetson	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Daniel Bendetson	12/2/22	Sale Process	Parent Diligence Coordination	4.0
Zachary Mohamed	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Zachary Mohamed	12/2/22	Sale Process	Parent Diligence Coordination	5.0
Ben Goldstein	12/2/22	CVP Internal Coordination	GK8 Announcement Coordination	0.5
Ben Goldstein	12/2/22	Sale Process	Parent Diligence Coordination	5.0
Bob Beasley	12/3/22	Sale Process	Parent Diligence Coordination	2.0
Daniel Bendetson	12/3/22	Sale Process	Parent Diligence Coordination	2.0
Zachary Mohamed	12/3/22	Sale Process	Parent Diligence Coordination	2.5
Ben Goldstein	12/3/22	Sale Process	Parent Diligence Coordination	3.5
Ryan Kiely	12/4/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/4/22	Coordination with Stakeholders and Professionals	Coordination Call with Advisors	1.0
Ryan Kiely	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Bob Beasley	12/4/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/4/22	Sale Process	Reviewed Revised Process Letter	1.0
Bob Beasley	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Bob Beasley	12/4/22	Sale Process	Mining Diligence Coordination	1.0
Seth Lloyd	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Sean Carmody	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Marc Puntus	12/4/22	Coordination with Stakeholders and Professionals	Coordination Call with Advisors	1.0
Marc Puntus	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Daniel Bendetson	12/4/22	Sale Process	Parent Diligence Coordination	2.0
Daniel Bendetson	12/4/22	Sale Process	Prepared Revised Process Letter	2.5
Daniel Bendetson	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Daniel Bendetson	12/4/22	Sale Process	Mining Diligence Coordination	1.0

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Name	Date	Category	Description	Hours
Zachary Mohamed	12/4/22	Sale Process	Parent Diligence Coordination	2.5
Zachary Mohamed	12/4/22	Sale Process	Prepared Revised Process Letter	1.5
Zachary Mohamed	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Zachary Mohamed	12/4/22	Sale Process	Mining Diligence Coordination	1.5
Ben Goldstein	12/4/22	Sale Process	Parent Diligence Coordination	2.5
Ben Goldstein	12/4/22	Sale Process	Prepared Revised Process Letter	1.5
Ben Goldstein	12/4/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Ben Goldstein	12/4/22	Sale Process	Mining Diligence Coordination	1.5
Ryan Kiely	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Ryan Kiely	12/5/22	Preparation of Analysis / Materials	Reviewed Revised Mining Bid Summary	1.0
Bob Beasley	12/5/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Bob Beasley	12/5/22	Preparation of Analysis / Materials	Reviewed Revised Mining Bid Summary	1.0
Seth Lloyd	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Sean Carmody	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Marc Puntus	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Marc Puntus	12/5/22	Preparation of Analysis / Materials	Reviewed Revised Mining Bid Summary	2.0
Marc Puntus	12/5/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Plan Proposal	1.0
Daniel Bendetson	12/5/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/5/22	Sale Process	Mining Diligence Coordination	1.5
Daniel Bendetson	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Daniel Bendetson	12/5/22	Preparation of Analysis / Materials	Reviewed Revised Mining Bid Summary	1.5
Zachary Mohamed	12/5/22	Sale Process	Parent Diligence Coordination	3.5
Zachary Mohamed	12/5/22	Sale Process	Mining Diligence Coordination	1.5
Zachary Mohamed	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Zachary Mohamed	12/5/22	Preparation of Analysis / Materials	Update GK8 Materials for Latest Financials	1.0
Zachary Mohamed	12/5/22	Preparation of Analysis / Materials	Prepared Revised Mining Bid Summary	1.5
Ben Goldstein	12/5/22	Sale Process	Parent Diligence Coordination	3.5
Ben Goldstein	12/5/22	Sale Process	Mining Diligence Coordination	1.5
Ben Goldstein	12/5/22	CVP Internal Coordination	Coordinate GK8 Announcement Internally	1.0
Ben Goldstein	12/5/22	Preparation of Analysis / Materials	Update GK8 Materials for Latest Financials	1.0
Ben Goldstein	12/5/22	Preparation of Analysis / Materials	Prepared Revised Mining Bid Summary	1.5
Ryan Kiely	12/6/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Ryan Kiely	12/6/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	12/6/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Ryan Kiely	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Ryan Kiely	12/6/22	Preparation of Analysis / Materials	Review UCC Materials	2.0
Bob Beasley	12/6/22	Sale Process	Parent Diligence Coordination	2.0
Bob Beasley	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Bob Beasley	12/6/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	12/6/22	Coordination with Stakeholders and Professionals	Call with Advisors Regarding UCC Materials	1.0
Bob Beasley	12/6/22	Coordination with Debtor Professionals	Coordinate CPO Diligence Responses	1.0
Bob Beasley	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Bob Beasley	12/6/22	Preparation of Analysis / Materials	Review UCC Materials	4.0
Seth Lloyd	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Seth Lloyd	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Sean Carmody	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Sean Carmody	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Marc Puntus	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Marc Puntus	12/6/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Marc Puntus	12/6/22	CVP Internal Coordination	Review Prep Materials for GK8 Declaration	2.5
Marc Puntus	12/6/22	Preparation of Analysis / Materials	Review UCC Proposal	1.0
Daniel Bendetson	12/6/22	Sale Process	Parent Diligence Coordination	3.5
Daniel Bendetson	12/6/22	Sale Process	Mining Diligence Coordination	2.0
Daniel Bendetson	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Daniel Bendetson	12/6/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	12/6/22	Coordination with Debtor Professionals	Coordinate CPO Diligence Responses	1.0
Daniel Bendetson	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Daniel Bendetson	12/6/22	Preparation of Analysis / Materials	Review UCC Materials	3.0
Zachary Mohamed	12/6/22	Sale Process	Parent Diligence Coordination	4.5
Zachary Mohamed	12/6/22	Sale Process	Mining Diligence Coordination	2.0
Zachary Mohamed	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Zachary Mohamed	12/6/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	12/6/22	Coordination with Debtor Professionals	Coordinate CPO Diligence Responses	1.0
Zachary Mohamed	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Zachary Mohamed	12/6/22	Preparation of Analysis / Materials	Prepare UCC Materials	4.0

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Name	Date	Category	Description	Hours
Ben Goldstein	12/6/22	Sale Process	Parent Diligence Coordination	4.5
Ben Goldstein	12/6/22	Sale Process	Mining Diligence Coordination	2.0
Ben Goldstein	12/6/22	Coordination with Debtor Professionals	Coordinate GK8 Declaration with Kirkland	1.0
Ben Goldstein	12/6/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	12/6/22	Coordination with Debtor Professionals	Coordinate CPO Diligence Responses	1.0
Ben Goldstein	12/6/22	CVP Internal Coordination	Coordinate Prep Materials for GK8 Declaration	1.0
Ben Goldstein	12/6/22	Preparation of Analysis / Materials	Prepare UCC Materials	4.0
Ryan Kiely	12/7/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/7/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Ryan Kiely	12/7/22	Preparation of Analysis / Materials	Review UCC Materials	2.0
Bob Beasley	12/7/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/7/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	12/7/22	Sale Process	Mining Diligence Coordination	2.0
Bob Beasley	12/7/22	Preparation of Analysis / Materials	Review UCC Materials	3.0
Seth Lloyd	12/7/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding GK8	1.0
Marc Puntus	12/7/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Marc Puntus	12/7/22	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Marc Puntus	12/7/22	Sale Process	Review Platform Term Sheet	2.5
Marc Puntus	12/7/22	CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	12/7/22	Sale Process	Parent Diligence Coordination	3.5
Daniel Bendetson	12/7/22	Sale Process	Mining Diligence Coordination	2.0
Daniel Bendetson	12/7/22	Preparation of Analysis / Materials	Review UCC Materials	3.5
Zachary Mohamed	12/7/22	Sale Process	Parent Diligence Coordination	4.5
Zachary Mohamed	12/7/22	Sale Process	Mining Diligence Coordination	2.5
Zachary Mohamed	12/7/22	Preparation of Analysis / Materials	Prepare UCC Materials	4.5
Ben Goldstein	12/7/22	Sale Process	Parent Diligence Coordination	4.5
Ben Goldstein	12/7/22	Sale Process	Mining Diligence Coordination	2.5
Ben Goldstein	12/7/22	Preparation of Analysis / Materials	Prepare UCC Materials	4.5
Ryan Kiely	12/8/22	Sale Process	Platform Buyer Meeting	1.0
Ryan Kiely	12/8/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/8/22	Coordination with Stakeholders and Professionals	Review Advisors Analysis	1.0
Ryan Kiely	12/8/22	Sale Process	Mining Sale Process Coordination	1.5
Ryan Kiely	12/8/22	Preparation of Analysis / Materials	Review UCC Materials	1.0
Bob Beasley	12/8/22	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	12/8/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/8/22	Coordination with Stakeholders and Professionals	Review Advisors Analysis	1.0
Bob Beasley	12/8/22	Sale Process	Mining Diligence Coordination	1.5
Bob Beasley	12/8/22	Preparation of Analysis / Materials	Review UCC Materials	2.0
Bob Beasley	12/8/22	CVP Internal Coordination	Coordinate Fee Application Preparation Internally	1.0
Seth Lloyd	12/8/22	Sale Process	GK8 Management Call	1.0
Sean Carmody	12/8/22	Sale Process	GK8 Management Call	1.0
Marc Puntus	12/8/22	Sale Process	Platform Buyer Meeting	1.0
Marc Puntus	12/8/22	Coordination with Stakeholders and Professionals	Review Advisors Plan Analysis	2.0
Marc Puntus	12/8/22	Preparation of Analysis / Materials	Review Plan Proposal Materials	1.0
Daniel Bendetson	12/8/22	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	12/8/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/8/22	Sale Process	Mining Diligence Coordination	1.5
Daniel Bendetson	12/8/22	Preparation of Analysis / Materials	Review UCC Materials	2.0
Daniel Bendetson	12/8/22	CVP Internal Coordination	Coordinate Fee Application Preparation Internally	1.5
Zachary Mohamed	12/8/22	Sale Process	Buyer Meeting	1.0
Zachary Mohamed	12/8/22	Sale Process	Parent Diligence Coordination	3.5
Zachary Mohamed	12/8/22	Sale Process	Mining Diligence Coordination	1.5
Zachary Mohamed	12/8/22	Preparation of Analysis / Materials	Prepare UCC Materials	2.5
Zachary Mohamed	12/8/22	CVP Internal Coordination	Coordinate Fee Application Preparation Internally	2.0
Ben Goldstein	12/8/22	Sale Process	Buyer Meeting	1.0
Ben Goldstein	12/8/22	Sale Process	Parent Diligence Coordination	3.5
Ben Goldstein	12/8/22	Sale Process	Mining Diligence Coordination	1.5
Ben Goldstein	12/8/22	Preparation of Analysis / Materials	Prepare UCC Materials	2.5
Ben Goldstein	12/8/22	CVP Internal Coordination	Coordinate Fee Application Preparation Internally	2.0
Ryan Kiely	12/9/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	12/9/22	Chapter 11 Court Process	Fee Application Preparation	1.0
Ryan Kiely	12/9/22	Sale Process	Mining Sale Process Coordination	1.5
Bob Beasley	12/9/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	12/9/22	Chapter 11 Court Process	Fee Application Preparation	2.0
Bob Beasley	12/9/22	Sale Process	Mining Diligence Coordination	1.5
Daniel Bendetson	12/9/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	12/9/22	Chapter 11 Court Process	Fee Application Preparation	3.0

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Name	Date	Category	Description	Hours
Daniel Bendetson	12/9/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/9/22	Sale Process	Mining Diligence Coordination	1.5
Zachary Mohamed	12/9/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	12/9/22	Chapter 11 Court Process	Fee Application Preparation	3.5
Zachary Mohamed	12/9/22	Sale Process	Parent Diligence Coordination	3.5
Zachary Mohamed	12/9/22	Sale Process	Mining Diligence Coordination	1.5
Ben Goldstein	12/9/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	12/9/22	Chapter 11 Court Process	Fee Application Preparation	3.5
Ben Goldstein	12/9/22	Sale Process	Parent Diligence Coordination	3.5
Ben Goldstein	12/9/22	Sale Process	Mining Diligence Coordination	1.5
Ryan Kiely	12/10/22	Chapter 11 Court Process	Fee Application Review	1.0
Bob Beasley	12/10/22	Chapter 11 Court Process	Fee Application Review	1.0
Marc Puntus	12/10/22	Chapter 11 Court Process	Fee Application Review	2.5
Daniel Bendetson	12/10/22	Chapter 11 Court Process	Fee Application Review	2.5
Daniel Bendetson	12/10/22	Sale Process	Parent Diligence Coordination	3.0
Zachary Mohamed	12/10/22	Chapter 11 Court Process	Fee Application Preparation	2.5
Zachary Mohamed	12/10/22	Sale Process	Parent Diligence Coordination	4.5
Ben Goldstein	12/10/22	Chapter 11 Court Process	Fee Application Preparation	2.5
Ben Goldstein	12/10/22	Sale Process	Parent Diligence Coordination	4.5
Ryan Kiely	12/11/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/11/22	Chapter 11 Court Process	Time Sheet Review	2.0
Ryan Kiely	12/11/22	Coordination with Celsius	Call with Celsius	1.0
Ryan Kiely	12/11/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Bob Beasley	12/11/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/11/22	Chapter 11 Court Process	Time Sheet Review	2.0
Bob Beasley	12/11/22	Coordination with Celsius	Call with Celsius	1.0
Seth Lloyd	12/11/22	Coordination with Celsius	Call with Celsius Regarding GK8	1.0
Marc Puntus	12/11/22	Chapter 11 Court Process	Time Sheet Review	1.0
Marc Puntus	12/11/22	Coordination with Celsius	Call with Celsius	1.0
Marc Puntus	12/11/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Daniel Bendetson	12/11/22	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	12/11/22	Chapter 11 Court Process	Time Sheet Review	3.0
Zachary Mohamed	12/11/22	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	12/11/22	Chapter 11 Court Process	Time Sheet Preparation	4.5
Ben Goldstein	12/11/22	Sale Process	Parent Diligence Coordination	1.5
Ben Goldstein	12/11/22	Chapter 11 Court Process	Time Sheet Preparation	4.5
Ryan Kiely	12/12/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/12/22	Preparation of Analysis / Materials	Review UCC Materials	3.5
Ryan Kiely	12/12/22	Chapter 11 Court Process	Fee Application Review	1.5
Bob Beasley	12/12/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/12/22	Preparation of Analysis / Materials	Prepare UCC Materials	5.0
Bob Beasley	12/12/22	Chapter 11 Court Process	Fee Application Preparation	2.0
Seth Lloyd	12/12/22	Preparation of Analysis / Materials	Review UCC Materials	1.5
Marc Puntus	12/12/22	Preparation of Analysis / Materials	Review UCC Materials	2.5
Marc Puntus	12/12/22	Chapter 11 Court Process	Fee Application Review	1.5
Daniel Bendetson	12/12/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/12/22	Preparation of Analysis / Materials	Prepare UCC Materials	5.0
Daniel Bendetson	12/12/22	Chapter 11 Court Process	Fee Application Preparation	3.0
Zachary Mohamed	12/12/22	Sale Process	Parent Diligence Coordination	3.5
Zachary Mohamed	12/12/22	Preparation of Analysis / Materials	Prepare UCC Materials	5.0
Zachary Mohamed	12/12/22	Chapter 11 Court Process	Fee Application Preparation	3.0
Ben Goldstein	12/12/22	Sale Process	Parent Diligence Coordination	3.5
Ben Goldstein	12/12/22	Preparation of Analysis / Materials	Prepare UCC Materials	5.0
Ben Goldstein	12/12/22	Chapter 11 Court Process	Fee Application Preparation	3.0
Ryan Kiely	12/13/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/13/22	CVP Internal Coordination	Internal Discussion	1.0
Ryan Kiely	12/13/22	Chapter 11 Court Process	Fee Application Preparation	1.0
Bob Beasley	12/13/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/13/22	Chapter 11 Court Process	Fee Application Preparation	1.0
Seth Lloyd	12/13/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Sean Carmody	12/13/22	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Marc Puntus	12/13/22	CVP Internal Coordination	Internal Discussion	1.0
Daniel Bendetson	12/13/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/13/22	Chapter 11 Court Process	Fee Application Preparation	1.0
Zachary Mohamed	12/13/22	Sale Process	Parent Diligence Coordination	4.0
Zachary Mohamed	12/13/22	Chapter 11 Court Process	Fee Application Preparation	1.0
Ben Goldstein	12/13/22	Sale Process	Parent Diligence Coordination	4.0



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Name	Date	Category	Description	Hours
Ben Goldstein	12/13/22	Chapter 11 Court Process	Fee Application Preparation	1.0
Ryan Kiely	12/14/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Ryan Kiely	12/14/22	Chapter 11 Court Process	Fee Application Review	1.0
Ryan Kiely	12/14/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Bob Beasley	12/14/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	12/14/22	Chapter 11 Court Process	Fee Application Review	1.0
Bob Beasley	12/14/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Marc Puntus	12/14/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Marc Puntus	12/14/22	Chapter 11 Court Process	Fee Application Review	2.0
Daniel Bendetson	12/14/22	Sale Process	Parent Diligence Coordination	2.0
Daniel Bendetson	12/14/22	Chapter 11 Court Process	Fee Application Review	1.0
Daniel Bendetson	12/14/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	12/14/22	Sale Process	Parent Diligence Coordination	4.0
Zachary Mohamed	12/14/22	Chapter 11 Court Process	Fee Application Preparation	2.0
Zachary Mohamed	12/14/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	12/14/22	Sale Process	Parent Diligence Coordination	4.0
Ben Goldstein	12/14/22	Chapter 11 Court Process	Fee Application Preparation	2.0
Ben Goldstein	12/14/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ryan Kiely	12/15/22	Preparation of Analysis / Materials	Term Sheet Summary Review	1.0
Ryan Kiely	12/15/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/15/22	Sale Process	Mining Sale Process Coordination	1.0
Bob Beasley	12/15/22	Preparation of Analysis / Materials	Term Sheet Summary Review	1.0
Bob Beasley	12/15/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/15/22	Sale Process	Mining Diligence Coordination	2.0
Marc Puntus	12/15/22	Preparation of Analysis / Materials	Term Sheet Summary Review	1.0
Daniel Bendetson	12/15/22	Preparation of Analysis / Materials	Term Sheet Summary Review	2.0
Daniel Bendetson	12/15/22	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	12/15/22	Sale Process	Mining Diligence Coordination	2.0
Zachary Mohamed	12/15/22	Preparation of Analysis / Materials	Term Sheet Summary	4.0
Zachary Mohamed	12/15/22	Sale Process	Parent Diligence Coordination	3.0
Zachary Mohamed	12/15/22	Sale Process	Mining Diligence Coordination	2.0
Ben Goldstein	12/15/22	Preparation of Analysis / Materials	Term Sheet Summary	4.0
Ben Goldstein	12/15/22	Sale Process	Parent Diligence Coordination	3.0
Ben Goldstein	12/15/22	Sale Process	Mining Diligence Coordination	2.0
Ryan Kiely	12/16/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/16/22	Preparation of Analysis / Materials	Review Trading Comps Reference Materials	1.0
Ryan Kiely	12/16/22	Preparation of Analysis / Materials	Review Bid Summary Materials	1.0
Ryan Kiely	12/16/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Bob Beasley	12/16/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/16/22	Preparation of Analysis / Materials	Review Trading Comps Reference Materials	2.0
Bob Beasley	12/16/22	Preparation of Analysis / Materials	Update Bid Summary Materials	2.0
Bob Beasley	12/16/22	Preparation of Analysis / Materials	Prepare Mining Research Binder	1.0
Bob Beasley	12/16/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Marc Puntus	12/16/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Marc Puntus	12/16/22	Preparation of Analysis / Materials	Review Bid Summary Materials	1.0
Marc Puntus	12/16/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Parent Process	1.0
Daniel Bendetson	12/16/22	Sale Process	Parent Diligence Coordination	3.5
Daniel Bendetson	12/16/22	Preparation of Analysis / Materials	Review Trading Comps Reference Materials	2.0
Daniel Bendetson	12/16/22	Preparation of Analysis / Materials	Update Bid Summary Materials	2.0
Daniel Bendetson	12/16/22	Preparation of Analysis / Materials	Prepare Mining Research Binder	1.0
Zachary Mohamed	12/16/22	Sale Process	Parent Diligence Coordination	3.5
Zachary Mohamed	12/16/22	Preparation of Analysis / Materials	Prepare Trading Comps Reference Materials	4.5
Zachary Mohamed	12/16/22	Preparation of Analysis / Materials	Update Bid Summary Materials	2.0
Zachary Mohamed	12/16/22	Preparation of Analysis / Materials	Prepare Mining Research Binder	1.0
Ben Goldstein	12/16/22	Sale Process	Parent Diligence Coordination	3.5
Ben Goldstein	12/16/22	Preparation of Analysis / Materials	Prepare Trading Comps Reference Materials	4.5
Ben Goldstein	12/16/22	Preparation of Analysis / Materials	Update Bid Summary Materials	2.0
Ryan Kiely	12/17/22	Sale Process	Parent Sale Process Coordination	2.0
Bob Beasley	12/17/22	Sale Process	Parent Diligence Coordination	2.0
Daniel Bendetson	12/17/22	Sale Process	Parent Diligence Coordination	3.0
Zachary Mohamed	12/17/22	Sale Process	Parent Diligence Coordination	4.0
Ben Goldstein	12/17/22	Sale Process	Parent Diligence Coordination	2.5
Ben Goldstein	12/17/22	Preparation of Analysis / Materials	Prepare Trading Comps Reference Materials	2.0
Ryan Kiely	12/18/22	Sale Process	Mining Sale Process Coordination	1.0
Bob Beasley	12/18/22	Sale Process	Mining Diligence Coordination	3.0
Daniel Bendetson	12/18/22	Sale Process	Mining Diligence Coordination	3.0
Zachary Mohamed	12/18/22	Sale Process	Mining Diligence Coordination	3.0



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Name	Date	Category	Description	Hours
Ben Goldstein	12/18/22	Sale Process	Parent Diligence Coordination	2.5
Ben Goldstein	12/18/22	Sale Process	Mining Diligence Coordination	3.0
Ryan Kiely	12/19/22	Coordination with Debtor Professionals	Sale Process Coordination Call	1.0
Ryan Kiely	12/19/22	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Mining	1.0
Ryan Kiely	12/19/22	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	12/19/22	Preparation of Analysis / Materials	Review Bid Summary Materials	1.0
Ryan Kiely	12/19/22	Coordination with Stakeholders and Professionals	Call with Kirkland on Process Coordination	1.0
Ryan Kiely	12/19/22	Preparation of Analysis / Materials	Review Issues List	1.0
Bob Beasley	12/19/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	12/19/22	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Mining	1.0
Bob Beasley	12/19/22	Sale Process	Parent Diligence Coordination	2.0
Bob Beasley	12/19/22	Preparation of Analysis / Materials	Review Bid Summary Materials	1.0
Bob Beasley	12/19/22	Preparation of Analysis / Materials	Review Issues List	1.0
Seth Lloyd	12/19/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	12/19/22	Sale Process	GK8 Management Call	1.0
Sean Carmody	12/19/22	Sale Process	GK8 Management Call	1.0
Marc Puntus	12/19/22	Coordination with Stakeholders and Professionals	Call with Advisors on Plan Proposal	1.0
Marc Puntus	12/19/22	Preparation of Analysis / Materials	Review Bid Summary Materials	2.0
Marc Puntus	12/19/22	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Mining	1.0
Marc Puntus	12/19/22	Coordination with Stakeholders and Professionals	Call with Advisors on Plan Proposal	1.0
Daniel Bendetson	12/19/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	12/19/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/19/22	Preparation of Analysis / Materials	Review Bid Summary Materials	1.0
Daniel Bendetson	12/19/22	Preparation of Analysis / Materials	Review Issues List	2.0
Zachary Mohamed	12/19/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	12/19/22	Sale Process	Parent Diligence Coordination	4.0
Zachary Mohamed	12/19/22	Preparation of Analysis / Materials	Prepare Bid Summary Materials	2.0
Zachary Mohamed	12/19/22	Preparation of Analysis / Materials	Prepare Issues List	2.0
Ben Goldstein	12/19/22	Preparation of Analysis / Materials	Term Sheet Summary	4.0
Ben Goldstein	12/19/22	Sale Process	Parent Diligence Coordination	2.5
Ben Goldstein	12/19/22	CVP Internal Coordination	Internal Coordination Regarding Parent Process	1.0
Ryan Kiely	12/20/22	Sale Process	Mining Sale Process Coordination	1.0
Ryan Kiely	12/20/22	Preparation of Analysis / Materials	Review Issues List	2.5
Ryan Kiely	12/20/22	Coordination with Stakeholders and Professionals	Call with Celsius	1.0
Ryan Kiely	12/20/22	Sale Process	Parent Diligence Coordination	1.0
Ryan Kiely	12/20/22	Chapter 11 Court Process	Fee Coordination	1.5
Bob Beasley	12/20/22	Sale Process	Mining Diligence Coordination	2.0
Bob Beasley	12/20/22	Preparation of Analysis / Materials	Review Issues List	2.0
Bob Beasley	12/20/22	Coordination with Stakeholders and Professionals	Call with Celsius	1.0
Bob Beasley	12/20/22	Sale Process	Parent Diligence Coordination	2.0
Bob Beasley	12/20/22	Chapter 11 Court Process	Fee Coordination	1.0
Seth Lloyd	12/20/22	Coordination with Stakeholders and Professionals	Call with Celsius Regarding GK8	1.0
Sean Carmody	12/20/22	Coordination with Stakeholders and Professionals	Call with Celsius Regarding GK8	1.0
Marc Puntus	12/20/22	Preparation of Analysis / Materials	Review Issues List	2.5
Marc Puntus	12/20/22	Coordination with Stakeholders and Professionals	Call with Celsius	1.0
Daniel Bendetson	12/20/22	Sale Process	Mining Diligence Coordination	3.0
Daniel Bendetson	12/20/22	Preparation of Analysis / Materials	Review Issues List	3.0
Daniel Bendetson	12/20/22	Sale Process	Parent Diligence Coordination	2.0
Daniel Bendetson	12/20/22	Chapter 11 Court Process	Fee Coordination	1.0
Zachary Mohamed	12/20/22	Sale Process	Mining Diligence Coordination	3.0
Zachary Mohamed	12/20/22	Preparation of Analysis / Materials	Prepare Issues List	4.5
Zachary Mohamed	12/20/22	Sale Process	Parent Diligence Coordination	2.0
Zachary Mohamed	12/20/22	Chapter 11 Court Process	Fee Coordination	1.0
Ben Goldstein	12/20/22	Preparation of Analysis / Materials	Prepare UCC Materials	4.5
Ben Goldstein	12/20/22	Coordination with Stakeholders and Professionals	Buyer Coordination	4.0
Ben Goldstein	12/20/22	CVP Internal Coordination	Internal Coordination Regarding Mining	1.0
Ryan Kiely	12/21/22	Preparation of Analysis / Materials	Review Mining Materials Ahead of Special Committee Call	1.0
Ryan Kiely	12/21/22	Coordination with Debtor Professionals	Special Committee Call	1.0
Ryan Kiely	12/21/22	Preparation of Analysis / Materials	Revise Issues List	1.0
Bob Beasley	12/21/22	Preparation of Analysis / Materials	Review Mining Materials Ahead of Special Committee Call	1.0
Bob Beasley	12/21/22	Coordination with Debtor Professionals	Special Committee Call	1.0
Bob Beasley	12/21/22	Preparation of Analysis / Materials	Revise Issues List	1.0
Seth Lloyd	12/21/22	Coordination with Debtor Professionals	GK8 Management Call	1.0
Marc Puntus	12/21/22	Preparation of Analysis / Materials	Review Mining Materials Ahead of Special Committee Call	1.0
Marc Puntus	12/21/22	Coordination with Debtor Professionals	Special Committee Call	1.0
Marc Puntus	12/21/22	Preparation of Analysis / Materials	Revise Issues List	2.0
Daniel Bendetson	12/21/22	Preparation of Analysis / Materials	Review Mining Materials Ahead of Special Committee Call	2.0

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Name	Date	Category	Description	Hours
Daniel Bendetson	12/21/22	Coordination with Debtor Professionals	Special Committee Call	1.0
Daniel Bendetson	12/21/22	Preparation of Analysis / Materials	Revise Issues List	2.0
Daniel Bendetson	12/21/22	Sale Process	Parent Diligence Coordination	1.0
Zachary Mohamed	12/21/22	Preparation of Analysis / Materials	Review Mining Materials Ahead of Special Committee Call	2.0
Zachary Mohamed	12/21/22	Coordination with Debtor Professionals	Special Committee Call	1.0
Zachary Mohamed	12/21/22	Preparation of Analysis / Materials	Revise Issues List	2.0
Zachary Mohamed	12/21/22	Sale Process	Parent Diligence Coordination	2.0
Ben Goldstein	12/21/22	Preparation of Analysis / Materials	Prepare UCC Materials	3.5
Ben Goldstein	12/21/22	Coordination with Stakeholders and Professionals	Parent Diligence Coordination	2.0
Ryan Kiely	12/22/22	CVP Internal Coordination	Internal Call on Parent Process	1.0
Ryan Kiely	12/22/22	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	2.0
Bob Beasley	12/22/22	CVP Internal Coordination	Internal Call on Parent Process	1.0
Bob Beasley	12/22/22	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	2.0
Seth Lloyd	12/22/22	CVP Internal Coordination	GK8 Management Call	1.0
Marc Puntus	12/22/22	CVP Internal Coordination	Internal Call on Parent Process	1.0
Marc Puntus	12/22/22	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	3.5
Daniel Bendetson	12/22/22	CVP Internal Coordination	Internal Call on Parent Process	1.0
Daniel Bendetson	12/22/22	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	2.0
Daniel Bendetson	12/22/22	Sale Process	Parent Diligence Coordination	2.0
Zachary Mohamed	12/22/22	CVP Internal Coordination	Internal Call on Parent Process	1.0
Zachary Mohamed	12/22/22	Preparation of Analysis / Materials	Prepare Term Sheet Summary	5.0
Zachary Mohamed	12/22/22	Sale Process	Parent Diligence Coordination	2.0
Ben Goldstein	12/22/22	Preparation of Analysis / Materials	Mining Process Analysis	3.5
Ben Goldstein	12/22/22	Coordination with Stakeholders and Professionals	Parent Diligence Coordination	1.5
Ben Goldstein	12/22/22	Coordination with Stakeholders and Professionals	All Advisor Meeting	1.0
Ben Goldstein	12/22/22	Sale Process	Discussion with Platform Counterparty	1.5
Ryan Kiely	12/23/22	Sale Process	Call with Platform Buyer	1.0
Bob Beasley	12/23/22	Sale Process	Parent Diligence Coordination	2.0
Bob Beasley	12/23/22	Sale Process	Call with Platform Buyer	1.0
Marc Puntus	12/23/22	Sale Process	Call with Platform Buyer	1.0
Daniel Bendetson	12/23/22	Sale Process	Parent Diligence Coordination	2.0
Zachary Mohamed	12/23/22	Sale Process	Parent Diligence Coordination	2.0
Ben Goldstein	12/23/22	CVP Internal Coordination	Internal Coordination Regarding Parent Process	1.0
Ben Goldstein	12/23/22	Sale Process	Parent Diligence Coordination	2.5
Ryan Kiely	12/24/22	Preparation of Analysis / Materials	Prepare and Review Mining Analysis	3.0
Bob Beasley	12/24/22	Preparation of Analysis / Materials	Prepare and Review Mining Analysis	4.0
Marc Puntus	12/24/22	Preparation of Analysis / Materials	Review Plan Proposal	3.0
Daniel Bendetson	12/24/22	Preparation of Analysis / Materials	Prepare and Review Mining Analysis	4.0
Zachary Mohamed	12/24/22	Preparation of Analysis / Materials	Prepare Mining Analysis	6.0
Ben Goldstein	12/24/22	Sale Process	Parent Diligence Coordination Call	1.0
Ryan Kiely	12/25/22	Preparation of Analysis / Materials	Review Mining Analysis	1.0
Bob Beasley	12/25/22	Preparation of Analysis / Materials	Prepare Mining Analysis	1.5
Daniel Bendetson	12/25/22	Preparation of Analysis / Materials	Prepare Mining Analysis	1.5
Zachary Mohamed	12/25/22	Preparation of Analysis / Materials	Prepare Mining Analysis	1.5
Ryan Kiely	12/26/22	Preparation of Analysis / Materials	Review Mining Analysis	1.0
Ryan Kiely	12/26/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	12/26/22	Preparation of Analysis / Materials	Review Mining Analysis	2.0
Bob Beasley	12/26/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Marc Puntus	12/26/22	Preparation of Analysis / Materials	Review Mining Analysis	2.5
Marc Puntus	12/26/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Daniel Bendetson	12/26/22	Preparation of Analysis / Materials	Review Mining Analysis	4.0
Daniel Bendetson	12/26/22	Sale Process	Parent Diligence Coordination	2.0
Zachary Mohamed	12/26/22	Preparation of Analysis / Materials	Prepare Mining Analysis	6.0
Zachary Mohamed	12/26/22	Sale Process	Parent Diligence Coordination	2.0
Ben Goldstein	12/26/22	Preparation of Analysis / Materials	Mining Plan Analysis	4.0
Ben Goldstein	12/26/22	Coordination with Stakeholders and Professionals	Diligence Coordination Call	0.5
Ryan Kiely	12/27/22	Preparation of Analysis / Materials	Prepare and Review Mining Analysis	3.0
Ryan Kiely	12/27/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ryan Kiely	12/27/22	Preparation of Analysis / Materials	Review Revised Issues List	1.5
Bob Beasley	12/27/22	Preparation of Analysis / Materials	Prepare and Review Mining Analysis	5.0
Bob Beasley	12/27/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	12/27/22	Preparation of Analysis / Materials	Review Revised Issues List	1.5
Marc Puntus	12/27/22	Preparation of Analysis / Materials	Call with Advisors Regarding Plan Proposal	1.0
Marc Puntus	12/27/22	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	2.5
Daniel Bendetson	12/27/22	Preparation of Analysis / Materials	Prepare and Review Mining Analysis	5.0
Daniel Bendetson	12/27/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	12/27/22	Preparation of Analysis / Materials	Review Revised Issues List	1.5

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Name	Date	Category	Description	Hours
Zachary Mohamed	12/27/22	Preparation of Analysis / Materials	Prepare Mining Analysis	7.5
Zachary Mohamed	12/27/22	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	12/27/22	Preparation of Analysis / Materials	Review Revised Issues List	1.5
Ben Goldstein	12/27/22	Coordination with Stakeholders and Professionals	Diligence Coordination Call Preparation	1.5
Ben Goldstein	12/27/22	Sale Process	Diligence Coordination Call	1.5
Ben Goldstein	12/27/22	Sale Process	Diligence Coordination Call	0.5
Ryan Kiely	12/28/22	Preparation of Analysis / Materials	Prepare Mining Analysis	2.5
Ryan Kiely	12/28/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Ryan Kiely	12/28/22	Sale Process	Parent Diligence Coordination	1.0
Ryan Kiely	12/28/22	Coordination with Stakeholders and Professionals	Call with Celsius Team	0.5
Ryan Kiely	12/28/22	Preparation of Analysis / Materials	Review Transaction Summary	1.0
Bob Beasley	12/28/22	Preparation of Analysis / Materials	Prepare Mining Analysis	3.5
Bob Beasley	12/28/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Bob Beasley	12/28/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/28/22	Coordination with Stakeholders and Professionals	Call with Celsius Team	0.5
Bob Beasley	12/28/22	Preparation of Analysis / Materials	Review Transaction Summary	1.0
Seth Lloyd	12/28/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	12/28/22	Preparation of Analysis / Materials	Review Transaction Summary	1.0
Sean Carmody	12/28/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding GK8	1.0
Marc Puntus	12/28/22	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Marc Puntus	12/28/22	Coordination with Stakeholders and Professionals	Call with Celsius Team	0.5
Marc Puntus	12/28/22	Preparation of Analysis / Materials	Review Transaction Summary	3.0
Daniel Bendetson	12/28/22	Preparation of Analysis / Materials	Prepare Mining Analysis	3.5
Daniel Bendetson	12/28/22	Sale Process	Parent Diligence Coordination	1.5
Daniel Bendetson	12/28/22	Coordination with Stakeholders and Professionals	Call with Celsius Team	0.5
Daniel Bendetson	12/28/22	Preparation of Analysis / Materials	Prepare Transaction Summary	1.5
Zachary Mohamed	12/28/22	Preparation of Analysis / Materials	Prepare Mining Analysis	3.5
Zachary Mohamed	12/28/22	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	12/28/22	Coordination with Stakeholders and Professionals	Call with Celsius Team	0.5
Zachary Mohamed	12/28/22	Preparation of Analysis / Materials	Prepare Transaction Summary	1.5
Ben Goldstein	12/28/22	Preparation of Analysis / Materials	Prepare Mining Analysis	4.0
Ben Goldstein	12/28/22	Sale Process	Parent Diligence Coordination	2.5
Ben Goldstein	12/28/22	Coordination with Stakeholders and Professionals	Call with Celsius Team	0.5
Ben Goldstein	12/28/22	Preparation of Analysis / Materials	Prepare Term Sheet Summary	2.0
Ben Goldstein	12/28/22	CVP Internal Coordination	Internal Coordination Regarding Parent Process	0.5
Ryan Kiely	12/29/22	CVP Internal Coordination	Internal Call on Parent Process	0.5
Ryan Kiely	12/29/22	Preparation of Analysis / Materials	Review and Revise Issues List	1.0
Ryan Kiely	12/29/22	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	12/29/22	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	12/29/22	CVP Internal Coordination	Internal Coordination Call	0.5
Bob Beasley	12/29/22	Preparation of Analysis / Materials	Review and Revise Issues List	1.0
Bob Beasley	12/29/22	Sale Process	Platform Buyer Meeting	1.0
Seth Lloyd	12/29/22	CVP Internal Coordination	Call with Buyer	0.5
Seth Lloyd	12/29/22	Sale Process	GK8 Meeting	1.0
Sean Carmody	12/29/22	CVP Internal Coordination	Call with GK8	0.5
Sean Carmody	12/29/22	Sale Process	Buyer Meeting	1.0
Marc Puntus	12/29/22	CVP Internal Coordination	Internal Coordination Call	0.5
Marc Puntus	12/29/22	Preparation of Analysis / Materials	Call with Advisors on Mining	1.0
Marc Puntus	12/29/22	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	12/29/22	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	12/29/22	CVP Internal Coordination	Internal Coordination Call	0.5
Daniel Bendetson	12/29/22	Preparation of Analysis / Materials	Review and Revise Issues List	1.5
Daniel Bendetson	12/29/22	Sale Process	Platform Buyer Meeting	1.0
Zachary Mohamed	12/29/22	Sale Process	Parent Diligence Coordination	3.5
Zachary Mohamed	12/29/22	CVP Internal Coordination	Internal Coordination Call	0.5
Zachary Mohamed	12/29/22	Preparation of Analysis / Materials	Review and Revise Issues List	1.5
Zachary Mohamed	12/29/22	Sale Process	Buyer Meeting	1.0
Ben Goldstein	12/29/22	Sale Process	Parent Diligence Coordination	3.0
Ben Goldstein	12/29/22	CVP Internal Coordination	Internal Coordination Call	0.5
Ben Goldstein	12/29/22	Preparation of Analysis / Materials	Prepare Issues List	2.5
Ben Goldstein	12/29/22	Sale Process	Discussion with Platform Counterparty	1.0
Ryan Kiely	12/30/22	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Bob Beasley	12/30/22	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Daniel Bendetson	12/30/22	Preparation of Analysis / Materials	Review Revised Issues List	2.0
Daniel Bendetson	12/30/22	Preparation of Analysis / Materials	Review Vendor File	1.0
Zachary Mohamed	12/30/22	Preparation of Analysis / Materials	Review Revised Issues List	2.5
Zachary Mohamed	12/30/22	Preparation of Analysis / Materials	Review Vendor File	1.5

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ben Goldstein	12/30/22	Preparation of Analysis / Materials	Revise Issues List	3.0
Ryan Kiely	12/31/22	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Bob Beasley	12/31/22	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Marc Puntus	12/31/22	Preparation of Analysis / Materials	Call with Kirkland on Plan Proposal	1.0
Daniel Bendetson	12/31/22	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Zachary Mohamed	12/31/22	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Ben Goldstein	12/31/22	Preparation of Analysis / Materials	Revise Issues List	2.0
Ryan Kiely	1/1/23	Sale Process	Parent Sale Process Coordination	1.0
Bob Beasley	1/1/23	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	1/1/23	Sale Process	Parent Diligence Coordination	1.0
Zachary Mohamed	1/1/23	Sale Process	Parent Diligence Coordination	1.0
Ben Goldstein	1/1/23	CVP Internal Coordination	Internal Coordination Regarding Parent Process	1.0
Ryan Kiely	1/2/23	Sale Process	Parent Sale Process Coordination	1.0
Bob Beasley	1/2/23	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	1/2/23	Sale Process	Parent Diligence Coordination	1.0
Zachary Mohamed	1/2/23	Sale Process	Parent Diligence Coordination	1.0
Ben Goldstein	1/2/23	Sale Process	Parent Diligence Coordination	3.0
Ryan Kiely	1/3/23	Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ryan Kiely	1/3/23	Sale Process	Call with Platform Buyer	1.0
Ryan Kiely	1/3/23	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	1/3/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Ryan Kiely	1/3/23	Chapter 11 Court Process	Fee Preparation Review	1.0
Ryan Kiely	1/3/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Mining	1.0
Bob Beasley	1/3/23	Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Bob Beasley	1/3/23	Sale Process	Call with Platform Buyer	1.0
Bob Beasley	1/3/23	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	1/3/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	1/3/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Bob Beasley	1/3/23	Chapter 11 Court Process	Fee Preparation Review	1.0
Bob Beasley	1/3/23	Preparation of Analysis / Materials	Review Revised Trading Comps	1.0
Seth Lloyd	1/3/23	Sale Process	Call with Buyer	1.0
Seth Lloyd	1/3/23	Sale Process	Management Call	1.0
Sean Carmody	1/3/23	Sale Process	Call with Buyer	1.0
Sean Carmody	1/3/23	Sale Process	Management Call	1.0
Marc Puntus	1/3/23	Coordination with Stakeholders and Professionals	Mining Discussion	0.5
Marc Puntus	1/3/23	Sale Process	Call with Platform Buyer	1.0
Marc Puntus	1/3/23	Preparation of Analysis / Materials	Call with Kirkland Regarding Mining	1.0
Marc Puntus	1/3/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Daniel Bendetson	1/3/23	Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Daniel Bendetson	1/3/23	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	1/3/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/3/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Daniel Bendetson	1/3/23	Chapter 11 Court Process	Fee Preparation Review	1.0
Daniel Bendetson	1/3/23	Preparation of Analysis / Materials	Review Revised Trading Comps	1.0
Zachary Mohamed	1/3/23	Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Zachary Mohamed	1/3/23	Sale Process	Parent Diligence Coordination	1.0
Zachary Mohamed	1/3/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/3/23	Preparation of Analysis / Materials	Review Revised Issues List	2.5
Zachary Mohamed	1/3/23	Sale Process	Mining Diligence Coordination	1.5
Zachary Mohamed	1/3/23	Chapter 11 Court Process	Fee Preparation	1.5
Zachary Mohamed	1/3/23	Preparation of Analysis / Materials	Review Revised Trading Comps	2.0
Ben Goldstein	1/3/23	Coordination with Stakeholders and Professionals	Mining Discussion	1.0
Ben Goldstein	1/3/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	1/3/23	Preparation of Analysis / Materials	Revise Issues List	3.0
Ben Goldstein	1/3/23	Sale Process	Mining Diligence Coordination	1.0
Ben Goldstein	1/3/23	Chapter 11 Court Process	Fee Preparation	1.0
Ben Goldstein	1/3/23	Preparation of Analysis / Materials	Revise Asset Manager Materials	5.0
Ryan Kiely	1/4/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kiely	1/4/23	Sale Process	Platform Buyer Meeting	1.0
Ryan Kiely	1/4/23	Coordination with Stakeholders and Professionals	Discussion with Celsius Mining	0.5
Ryan Kiely	1/4/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ryan Kiely	1/4/23	Sale Process	Platform Buyer Meetings	1.0
Ryan Kiely	1/4/23	Preparation of Analysis / Materials	Review Trading Comps	1.0
Ryan Kiely	1/4/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Ryan Kiely	1/4/23	Preparation of Analysis / Materials	Review Mining Materials	1.0
Bob Beasley	1/4/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	1/4/23	Sale Process	Platform Buyer Meeting	1.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Bob Beasley	1/4/23	Coordination with Stakeholders and Professionals	Discussion with Celsius Mining	0.5
Bob Beasley	1/4/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	1/4/23	Sale Process	Platform Buyer Meetings	1.0
Bob Beasley	1/4/23	Preparation of Analysis / Materials	Review Trading Comps	1.0
Bob Beasley	1/4/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Bob Beasley	1/4/23	Preparation of Analysis / Materials	Review Mining Materials	1.0
Seth Lloyd	1/4/23	Coordination with Stakeholders and Professionals	GK8 Management Call	1.0
Seth Lloyd	1/4/23	Sale Process	GK8 Management Meeting	1.0
Sean Carmody	1/4/23	Coordination with Stakeholders and Professionals	Call with GK8	1.0
Sean Carmody	1/4/23	Sale Process	GK8 Meeting	1.0
Marc Puntus	1/4/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	1/4/23	Sale Process	Platform Buyer Meeting	1.0
Marc Puntus	1/4/23	Coordination with Stakeholders and Professionals	Discussion with Celsius Mining	0.5
Marc Puntus	1/4/23	Sale Process	Platform Buyer Meetings	1.0
Marc Puntus	1/4/23	Preparation of Analysis / Materials	Call with Kirkland Regarding Parent Process	1.0
Marc Puntus	1/4/23	Preparation of Analysis / Materials	Call with Advisors Regarding Plan Proposal	0.5
Marc Puntus	1/4/23	Preparation of Analysis / Materials	Review Plan Proposal	3.0
Daniel Bendetson	1/4/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	1/4/23	Coordination with Stakeholders and Professionals	Discussion with Celsius Mining	0.5
Daniel Bendetson	1/4/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/4/23	Sale Process	Platform Buyer Meetings	1.0
Daniel Bendetson	1/4/23	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	1/4/23	Preparation of Analysis / Materials	Review Trading Comps	1.0
Daniel Bendetson	1/4/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Daniel Bendetson	1/4/23	Preparation of Analysis / Materials	Review Mining Materials	2.0
Zachary Mohamed	1/4/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	1/4/23	Coordination with Stakeholders and Professionals	Discussion with Celsius Mining	0.5
Zachary Mohamed	1/4/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/4/23	Sale Process	Buyer Meetings	1.0
Zachary Mohamed	1/4/23	Sale Process	Parent Diligence Coordination	2.5
Zachary Mohamed	1/4/23	Preparation of Analysis / Materials	Revise Trading Comps	2.0
Zachary Mohamed	1/4/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Zachary Mohamed	1/4/23	Preparation of Analysis / Materials	Prepare Mining Materials	2.0
Zachary Mohamed	1/4/23	Preparation of Analysis / Materials	Prepare Power Curve Analysis	2.0
Ben Goldstein	1/4/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ben Goldstein	1/4/23	Coordination with Stakeholders and Professionals	Parent Diligence Coordination	1.0
Ben Goldstein	1/4/23	Coordination with Stakeholders and Professionals	Discussion with Celsius Mining	0.5
Ben Goldstein	1/4/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	1/4/23	Sale Process	Platform Buyer Meetings	1.0
Ben Goldstein	1/4/23	Sale Process	Parent Diligence Coordination	1.5
Ben Goldstein	1/4/23	Preparation of Analysis / Materials	Revise Asset Manager Materials	2.5
Ben Goldstein	1/4/23	Preparation of Analysis / Materials	Revise Issues List	1.5
Ben Goldstein	1/4/23	Preparation of Analysis / Materials	Prepare Mining Materials	2.0
Ryan Kiely	1/5/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	1.0
Ryan Kiely	1/5/23	Preparation of Analysis / Materials	Review Mining Analysis	1.5
Bob Beasley	1/5/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	3.0
Bob Beasley	1/5/23	Preparation of Analysis / Materials	Review Mining Analysis	2.0
Marc Puntus	1/5/23	Preparation of Analysis / Materials	Review Mining Plan Analysis	3.5
Daniel Bendetson	1/5/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	5.0
Daniel Bendetson	1/5/23	Preparation of Analysis / Materials	Review Mining Analysis	2.0
Zachary Mohamed	1/5/23	Preparation of Analysis / Materials	Prepare Balance Sheet Analysis	7.5
Zachary Mohamed	1/5/23	Preparation of Analysis / Materials	Review Mining Analysis	2.5
Zachary Mohamed	1/5/23	Preparation of Analysis / Materials	Prepare Power Curve Analysis	1.0
Ben Goldstein	1/5/23	Preparation of Analysis / Materials	Prepare Balance Sheet Analysis	4.0
Ben Goldstein	1/5/23	Preparation of Analysis / Materials	Prepare Mining Analysis	3.0
Ben Goldstein	1/5/23	CVP Internal Coordination	Internal Coordination Regarding Mining	0.5
Ben Goldstein	1/5/23	Preparation of Analysis / Materials	Prepare Power Curve Analysis	1.0
Ryan Kiely	1/6/23	Chapter 11 Court Process	Review Conflicts List	1.0
Ryan Kiely	1/6/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	1.0
Ryan Kiely	1/6/23	Preparation of Analysis / Materials	Review Mining Analysis	1.0
Bob Beasley	1/6/23	Chapter 11 Court Process	Review Conflicts List	1.0
Bob Beasley	1/6/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	2.0
Bob Beasley	1/6/23	Preparation of Analysis / Materials	Review Mining Analysis	1.0
Marc Puntus	1/6/23	Chapter 11 Court Process	Call with Kirkland on Parent Process	1.0
Marc Puntus	1/6/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	2.0
Marc Puntus	1/6/23	Preparation of Analysis / Materials	Review Mining Plan Analysis	2.5
Daniel Bendetson	1/6/23	Chapter 11 Court Process	Review Conflicts List	2.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Daniel Bendetson	1/6/23	Preparation of Analysis / Materials	Review Balance Sheet Analysis	3.0
Daniel Bendetson	1/6/23	Preparation of Analysis / Materials	Review Mining Analysis	2.0
Zachary Mohamed	1/6/23	Chapter 11 Court Process	Prepare Conflicts List	3.5
Zachary Mohamed	1/6/23	Preparation of Analysis / Materials	Prepare Balance Sheet Analysis	5.5
Zachary Mohamed	1/6/23	Preparation of Analysis / Materials	Review Mining Analysis	2.5
Ben Goldstein	1/6/23	Chapter 11 Court Process	Prepare Conflicts List	5.0
Ben Goldstein	1/6/23	Preparation of Analysis / Materials	Prepare Balance Sheet Analysis	5.5
Ben Goldstein	1/6/23	Preparation of Analysis / Materials	Revise Mining Analysis	3.0
Ryan Kiely	1/7/23	Sale Process	Mining Buyer Call	1.0
Ryan Kiely	1/7/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.5
Ryan Kiely	1/7/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	1/7/23	Sale Process	Mining Buyer Call	1.0
Bob Beasley	1/7/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Bob Beasley	1/7/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Marc Puntus	1/7/23	Sale Process	Mining Buyer Call	1.0
Marc Puntus	1/7/23	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	2.0
Marc Puntus	1/7/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Daniel Bendetson	1/7/23	Sale Process	Mining Buyer Call	1.0
Daniel Bendetson	1/7/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.0
Zachary Mohamed	1/7/23	Sale Process	Mining Buyer Call	1.0
Zachary Mohamed	1/7/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	6.5
Ben Goldstein	1/7/23	Sale Process	Mining Buyer Call	1.0
Ben Goldstein	1/7/23	CVP Internal Coordination	Internal Coordination Regarding Parent Process	0.5
Ben Goldstein	1/7/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.5
Ryan Kiely	1/8/23	Preparation of Analysis / Materials	Review Revised Issues List	2.0
Ryan Kiely	1/8/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Bob Beasley	1/8/23	Preparation of Analysis / Materials	Review Revised Issues List	2.0
Bob Beasley	1/8/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Marc Puntus	1/8/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Daniel Bendetson	1/8/23	Preparation of Analysis / Materials	Review Revised Issues List	2.0
Daniel Bendetson	1/8/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	2.0
Zachary Mohamed	1/8/23	Preparation of Analysis / Materials	Review Revised Issues List	2.5
Zachary Mohamed	1/8/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	2.5
Ben Goldstein	1/8/23	Preparation of Analysis / Materials	Revise Issues List	4.0
Ben Goldstein	1/8/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	1.5
Ryan Kiely	1/9/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Ryan Kiely	1/9/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Ryan Kiely	1/9/23	Coordination with Debtor Professionals	Call with Kirkland Regarding Plan Proposal	1.0
Bob Beasley	1/9/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Bob Beasley	1/9/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Bob Beasley	1/9/23	Coordination with Debtor Professionals	Call with Kirkland Regarding Plan Proposal	1.0
Bob Beasley	1/9/23	CVP Internal Coordination	Internal Coordination	0.5
Bob Beasley	1/9/23	CVP Internal Coordination	Conflicts Coordination	1.0
Marc Puntus	1/9/23	Preparation of Analysis / Materials	Review Revised Issues List	1.0
Marc Puntus	1/9/23	Coordination with Debtor Professionals	Call with Kirkland Regarding Plan Proposal	1.0
Daniel Bendetson	1/9/23	Preparation of Analysis / Materials	Review Revised Issues List	1.5
Daniel Bendetson	1/9/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	3.0
Daniel Bendetson	1/9/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/9/23	Sale Process	Parent Diligence Coordination	1.5
Daniel Bendetson	1/9/23	Coordination with Debtor Professionals	Call with Kirkland Regarding Parent Process	1.0
Daniel Bendetson	1/9/23	CVP Internal Coordination	Celsius Parent Internal Coordination	0.5
Daniel Bendetson	1/9/23	CVP Internal Coordination	Conflicts Coordination	1.0
Zachary Mohamed	1/9/23	Preparation of Analysis / Materials	Review Revised Issues List	1.5
Zachary Mohamed	1/9/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.5
Zachary Mohamed	1/9/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/9/23	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	1/9/23	Coordination with Debtor Professionals	Call with Kirkland	1.0
Zachary Mohamed	1/9/23	CVP Internal Coordination	Internal Coordination Regarding Parent Process	0.5
Zachary Mohamed	1/9/23	CVP Internal Coordination	Conflicts Coordination	1.5
Ben Goldstein	1/9/23	Preparation of Analysis / Materials	Revise Issues List	2.5
Ben Goldstein	1/9/23	CVP Internal Coordination	Internal Coordination Regarding Parent Process	0.5
Ben Goldstein	1/9/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.5
Ben Goldstein	1/9/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	1/9/23	Sale Process	Parent Diligence Coordination	3.0
Ben Goldstein	1/9/23	CVP Internal Coordination	Internal Coordination Regarding Mining	0.5
Ben Goldstein	1/9/23	CVP Internal Coordination	Conflicts Coordination	0.5
Ryan Kiely	1/10/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	0.5



Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ryan Kiely	1/10/23	Sale Process	Parent Sale Process Coordination	1.0
Ryan Kiely	1/10/23	CVP Internal Coordination	Conflicts Coordination	1.0
Ryan Kiely	1/10/23	Coordination with Stakeholders and Professionals	Call with Kirkland on Plan Proposal	1.0
Ryan Kiely	1/10/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Ryan Kiely	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius	2.0
Ryan Kiely	1/10/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	1/10/23	CVP Internal Coordination	Internal Discussion Regarding Diligence	0.5
Bob Beasley	1/10/23	Sale Process	Parent Diligence Coordination	1.0
Bob Beasley	1/10/23	CVP Internal Coordination	Conflicts Coordination	1.0
Bob Beasley	1/10/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Legal Diligence	1.0
Bob Beasley	1/10/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Bob Beasley	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius	2.0
Bob Beasley	1/10/23	Sale Process	Platform Buyer Call	1.0
Seth Lloyd	1/10/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	0.5
Seth Lloyd	1/10/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	1/10/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Seth Lloyd	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius	2.0
Sean Carmody	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius on GK8	2.0
Marc Puntus	1/10/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	0.5
Marc Puntus	1/10/23	CVP Internal Coordination	Conflicts Coordination	1.0
Marc Puntus	1/10/23	Coordination with Stakeholders and Professionals	Call with Kirkland on Plan Proposal	1.0
Marc Puntus	1/10/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Marc Puntus	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius	2.0
Marc Puntus	1/10/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	1/10/23	CVP Internal Coordination	Internal Discussion Regarding Diligence	0.5
Daniel Bendetson	1/10/23	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	1/10/23	CVP Internal Coordination	Conflicts Coordination	2.0
Daniel Bendetson	1/10/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	4.0
Daniel Bendetson	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius	2.0
Daniel Bendetson	1/10/23	Sale Process	Platform Buyer Call	1.0
Zachary Mohamed	1/10/23	CVP Internal Coordination	Internal Discussion Regarding Diligence	0.5
Zachary Mohamed	1/10/23	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	1/10/23	CVP Internal Coordination	Conflicts Coordination	2.0
Zachary Mohamed	1/10/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.5
Zachary Mohamed	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius	2.0
Zachary Mohamed	1/10/23	Sale Process	Discussion with Platform Counterparty	1.0
Ben Goldstein	1/10/23	CVP Internal Coordination	Internal Discussion Regarding Diligence	0.5
Ben Goldstein	1/10/23	Sale Process	Parent Diligence Coordination	3.0
Ben Goldstein	1/10/23	CVP Internal Coordination	Conflicts Coordination	1.0
Ben Goldstein	1/10/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.0
Ben Goldstein	1/10/23	Coordination with Stakeholders and Professionals	Call with Celsius Team	1.0
Ben Goldstein	1/10/23	Coordination with Stakeholders and Professionals	Calls with Celsius Team	1.0
Ben Goldstein	1/10/23	Sale Process	Discussion with Platform Counterparty	1.0
Ryan Kiely	1/11/23	CVP Internal Coordination	Conflicts Coordination	1.0
Ryan Kiely	1/11/23	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Ryan Kiely	1/11/23	Sale Process	Discussion with Platform Counterparty	1.0
Ryan Kiely	1/11/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Bob Beasley	1/11/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	1/11/23	CVP Internal Coordination	Conflicts Coordination	1.0
Bob Beasley	1/11/23	Sale Process	Platform Buyer Call	1.0
Bob Beasley	1/11/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Marc Puntus	1/11/23	CVP Internal Coordination	Conflicts Coordination	1.0
Marc Puntus	1/11/23	Coordination with Stakeholders and Professionals	Call with Advisors on Mining	1.0
Marc Puntus	1/11/23	Sale Process	Discussion with Platform Counterparty	1.0
Marc Puntus	1/11/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Daniel Bendetson	1/11/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/11/23	CVP Internal Coordination	Conflicts Coordination	2.0
Daniel Bendetson	1/11/23	Sale Process	Platform Buyer Call	1.0
Daniel Bendetson	1/11/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Zachary Mohamed	1/11/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/11/23	CVP Internal Coordination	Conflicts Coordination	3.0
Zachary Mohamed	1/11/23	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	1/11/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	2.5
Ben Goldstein	1/11/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	1/11/23	CVP Internal Coordination	Conflicts Coordination	3.5
Ben Goldstein	1/11/23	Sale Process	Parent Diligence Coordination	1.0
Ben Goldstein	1/11/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	3.0



Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ryan Kiely	1/12/23	Sale Process	Discussion with Platform Counterparty	0.5
Ryan Kiely	1/12/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Ryan Kiely	1/12/23	Chapter 11 Court Process	Revise Engagement Letter Amendment	1.0
Ryan Kiely	1/12/23	Sale Process	Parent Sale Process Coordination	1.0
Bob Beasley	1/12/23	Sale Process	Platform Buyer Call	0.5
Bob Beasley	1/12/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	3.0
Bob Beasley	1/12/23	Chapter 11 Court Process	Revise Engagement Letter Amendment	1.0
Bob Beasley	1/12/23	Sale Process	Parent Diligence Coordination	1.0
Seth Lloyd	1/12/23	Sale Process	Buyer Call Regarding GK8	0.5
Sean Carmody	1/12/23	Sale Process	GK8 Call	0.5
Marc Puntus	1/12/23	Sale Process	Discussion with Platform Counterparty	0.5
Marc Puntus	1/12/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Marc Puntus	1/12/23	Chapter 11 Court Process	Revise Engagement Letter Amendment	2.0
Daniel Bendetson	1/12/23	Sale Process	Platform Buyer Call	0.5
Daniel Bendetson	1/12/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.5
Daniel Bendetson	1/12/23	Chapter 11 Court Process	Revise Engagement Letter Amendment	1.0
Daniel Bendetson	1/12/23	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	1/12/23	Sale Process	Discussion with Platform Counterparty	0.5
Zachary Mohamed	1/12/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.5
Zachary Mohamed	1/12/23	Chapter 11 Court Process	Revise Engagement Letter Amendment	1.0
Zachary Mohamed	1/12/23	Sale Process	Parent Diligence Coordination	1.5
Ben Goldstein	1/12/23	Sale Process	Discussion with Platform Counterparty	0.5
Ben Goldstein	1/12/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.5
Ben Goldstein	1/12/23	Chapter 11 Court Process	Revise Engagement Letter Amendment	4.0
Ben Goldstein	1/12/23	Sale Process	Parent Diligence Coordination	2.5
Ryan Kiely	1/13/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.5
Bob Beasley	1/13/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	3.0
Bob Beasley	1/13/23	CVP Internal Coordination	Conflicts Coordination	1.0
Seth Lloyd	1/13/23	Sale Process	GK8 Management Call	1.0
Sean Carmody	1/13/23	Sale Process	GK8 Management Call	1.0
Marc Puntus	1/13/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Daniel Bendetson	1/13/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	4.5
Daniel Bendetson	1/13/23	CVP Internal Coordination	Conflicts Coordination	2.0
Daniel Bendetson	1/13/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/13/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.5
Zachary Mohamed	1/13/23	CVP Internal Coordination	Conflicts Coordination	2.0
Zachary Mohamed	1/13/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ryan Kiely	1/14/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	1.0
Bob Beasley	1/14/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	2.0
Daniel Bendetson	1/14/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	4.0
Zachary Mohamed	1/14/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	6.5
Ryan Kiely	1/15/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	1.0
Ryan Kiely	1/15/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	1/15/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	2.0
Bob Beasley	1/15/23	Sale Process	Platform Buyer Call	1.0
Seth Lloyd	1/15/23	Sale Process	GK8 Call	1.0
Marc Puntus	1/15/23	Preparation of Analysis / Materials	Call with Advisors on Buyer Proposal	1.0
Marc Puntus	1/15/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	1/15/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	4.0
Daniel Bendetson	1/15/23	Sale Process	Platform Buyer Call	1.0
Zachary Mohamed	1/15/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	5.5
Zachary Mohamed	1/15/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	1/16/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	1/16/23	Sale Process	Parent Diligence Coordination	1.0
Daniel Bendetson	1/16/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/16/23	Sale Process	Parent Diligence Coordination	2.5
Zachary Mohamed	1/16/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/16/23	Sale Process	Parent Diligence Coordination	2.5
Ryan Kiely	1/17/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.5
Ryan Kiely	1/17/23	CVP Internal Coordination	Conflicts Coordination	1.0
Ryan Kiely	1/17/23	Sale Process	Discussion with Platform Counterparty	1.0
Ryan Kiely	1/17/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	1/17/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	3.0
Bob Beasley	1/17/23	CVP Internal Coordination	Conflicts Coordination	1.0
Bob Beasley	1/17/23	Sale Process	Platform Buyer Call	1.0
Bob Beasley	1/17/23	Coordination with Stakeholders and Professionals	Coordinate with Celsius for Data on NewCo	2.0
Bob Beasley	1/17/23	Sale Process	Parent Diligence Coordination	1.5

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Name	Date	Category	Description	Hours
Bob Beasley	1/17/23	Sale Process	Platform Buyer Call	1.0
Marc Puntus	1/17/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Marc Puntus	1/17/23	Sale Process	Discussion with Platform Counterparty	1.0
Marc Puntus	1/17/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	1/17/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.0
Daniel Bendetson	1/17/23	CVP Internal Coordination	Conflicts Coordination	2.0
Daniel Bendetson	1/17/23	Coordination with Stakeholders and Professionals	Coordinate with Celsius for Data on NewCo	2.0
Daniel Bendetson	1/17/23	Sale Process	Parent Diligence Coordination	2.5
Zachary Mohamed	1/17/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	6.5
Zachary Mohamed	1/17/23	CVP Internal Coordination	Conflicts Coordination	2.0
Zachary Mohamed	1/17/23	Coordination with Stakeholders and Professionals	Coordinate with Celsius for Data on NewCo	2.0
Zachary Mohamed	1/17/23	Sale Process	Parent Diligence Coordination	2.5
Ryan Kiely	1/18/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	3.0
Ryan Kiely	1/18/23	Coordination with Debtor Professionals	Coordination Call with Kirkland	1.0
Bob Beasley	1/18/23	Preparation of Analysis / Materials	Prepare and Review Preliminary Plan Analysis	5.0
Bob Beasley	1/18/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	1/18/23	Coordination with Debtor Professionals	Coordination Call with Kirkland	1.0
Marc Puntus	1/18/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Marc Puntus	1/18/23	Coordination with Debtor Professionals	Coordination Call with Kirkland	1.0
Daniel Bendetson	1/18/23	Preparation of Analysis / Materials	Prepare and Review Preliminary Plan Analysis	5.0
Daniel Bendetson	1/18/23	Sale Process	Parent Diligence Coordination	3.0
Daniel Bendetson	1/18/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/18/23	Coordination with Debtor Professionals	Coordination Call with Kirkland	1.0
Zachary Mohamed	1/18/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	7.5
Zachary Mohamed	1/18/23	Sale Process	Parent Diligence Coordination	3.0
Zachary Mohamed	1/18/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/18/23	Coordination with Debtor Professionals	Coordination Call with Kirkland	1.0
Ryan Kiely	1/19/23	Sale Process	Platform Buyer Meetings	1.0
Ryan Kiely	1/19/23	Coordination with Stakeholders and Professionals	Prepare for Discussion with PWP	0.5
Ryan Kiely	1/19/23	Coordination with Stakeholders and Professionals	Discussion with PWP	1.0
Ryan Kiely	1/19/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Bob Beasley	1/19/23	Sale Process	Platform Buyer Meetings	1.0
Bob Beasley	1/19/23	Coordination with Stakeholders and Professionals	Prepare for Discussion with PWP	0.5
Bob Beasley	1/19/23	Coordination with Stakeholders and Professionals	Discussion with PWP	1.0
Bob Beasley	1/19/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Bob Beasley	1/19/23	Sale Process	Mining Diligence Coordination	1.0
Marc Puntus	1/19/23	Sale Process	Platform Buyer Meetings	1.0
Marc Puntus	1/19/23	Coordination with Stakeholders and Professionals	Discussion with PWP	1.0
Daniel Bendetson	1/19/23	Sale Process	Platform Buyer Meetings	1.0
Daniel Bendetson	1/19/23	Coordination with Stakeholders and Professionals	Prepare for Discussion with PWP	0.5
Daniel Bendetson	1/19/23	Coordination with Stakeholders and Professionals	Discussion with PWP	1.0
Daniel Bendetson	1/19/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	4.0
Daniel Bendetson	1/19/23	Sale Process	Mining Diligence Coordination	1.0
Daniel Bendetson	1/19/23	Sale Process	Parent Diligence Coordination	1.5
Zachary Mohamed	1/19/23	Sale Process	Platform Buyer Meetings	1.0
Zachary Mohamed	1/19/23	Coordination with Stakeholders and Professionals	Discussion with PWP	1.0
Zachary Mohamed	1/19/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.5
Zachary Mohamed	1/19/23	Sale Process	Mining Diligence Coordination	1.0
Zachary Mohamed	1/19/23	Sale Process	Parent Diligence Coordination	1.5
Ryan Kiely	1/20/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.5
Ryan Kiely	1/20/23	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	1/20/23	Sale Process	Mining Diligence Coordination	2.0
Bob Beasley	1/20/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	3.0
Bob Beasley	1/20/23	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	1/20/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Seth Lloyd	1/20/23	Sale Process	GK8 Meeting	1.0
Marc Puntus	1/20/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Marc Puntus	1/20/23	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	1/20/23	Sale Process	Mining Diligence Coordination	2.0
Daniel Bendetson	1/20/23	Sale Process	Parent Diligence Coordination	2.0
Daniel Bendetson	1/20/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	5.0
Daniel Bendetson	1/20/23	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	1/20/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/20/23	Sale Process	Mining Diligence Coordination	2.0
Zachary Mohamed	1/20/23	Sale Process	Parent Diligence Coordination	2.0
Zachary Mohamed	1/20/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	6.5
Zachary Mohamed	1/20/23	Sale Process	Platform Buyer Meeting	1.0

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Name	Date	Category	Description	Hours
Zachary Mohamed	1/20/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ryan Kiely	1/21/23	Preparation of Analysis / Materials	Review Platform Term Sheets	1.0
Bob Beasley	1/21/23	Preparation of Analysis / Materials	Review Platform Term Sheets	1.0
Marc Puntus	1/21/23	Preparation of Analysis / Materials	Review Platform Term Sheets	2.0
Daniel Bendetson	1/21/23	Preparation of Analysis / Materials	Review Platform Term Sheets	1.5
Zachary Mohamed	1/21/23	Preparation of Analysis / Materials	Review Term Sheets	1.5
Ryan Kiely	1/22/23	CVP Internal Coordination	Internal Call on Parent Process	2.0
Ryan Kiely	1/22/23	Preparation of Analysis / Materials	Revise Celsius Analysis	2.0
Bob Beasley	1/22/23	CVP Internal Coordination	Internal Call on Parent Process	2.0
Bob Beasley	1/22/23	Preparation of Analysis / Materials	Revise Celsius Analysis	1.0
Marc Puntus	1/22/23	CVP Internal Coordination	Internal Call on Parent Process	2.0
Daniel Bendetson	1/22/23	CVP Internal Coordination	Internal Call on Parent Process	2.0
Daniel Bendetson	1/22/23	Preparation of Analysis / Materials	Revise Celsius Analysis	2.0
Zachary Mohamed	1/22/23	CVP Internal Coordination	Internal Call on Parent Process	2.0
Zachary Mohamed	1/22/23	Preparation of Analysis / Materials	Revise Celsius Analysis	3.5
Ryan Kiely	1/23/23	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	1/23/23	Preparation of Analysis / Materials	Revise Celsius Analysis	2.5
Bob Beasley	1/23/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Bob Beasley	1/23/23	Sale Process	Parent Diligence Coordination	0.5
Bob Beasley	1/23/23	Sale Process	Platform Buyer Meeting	1.0
Marc Puntus	1/23/23	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	1/23/23	Preparation of Analysis / Materials	Revise Celsius Analysis	4.0
Daniel Bendetson	1/23/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Daniel Bendetson	1/23/23	Sale Process	Parent Diligence Coordination	0.5
Daniel Bendetson	1/23/23	Sale Process	Platform Buyer Meeting	1.0
Zachary Mohamed	1/23/23	Preparation of Analysis / Materials	Revise Celsius Analysis	5.5
Zachary Mohamed	1/23/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Zachary Mohamed	1/23/23	Sale Process	Parent Diligence Coordination	0.5
Zachary Mohamed	1/23/23	Sale Process	Platform Buyer Meeting	1.0
Ben Goldstein	1/23/23	Preparation of Analysis / Materials	Revise Celsius Analysis	5.5
Ben Goldstein	1/23/23	Coordination with Debtor Professionals	Diligence Coordination Call	1.0
Ben Goldstein	1/23/23	Sale Process	Parent Diligence Coordination	0.5
Ben Goldstein	1/23/23	Sale Process	Platform Buyer Meeting	1.0
Ryan Kiely	1/24/23	Sale Process	Platform Buyer Meeting	1.0
Ryan Kiely	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Ryan Kiely	1/24/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.5
Bob Beasley	1/24/23	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Bob Beasley	1/24/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Seth Lloyd	1/24/23	Sale Process	GK8 Meeting	1.0
Seth Lloyd	1/24/23	Sale Process	GK8 Management Call	1.0
Seth Lloyd	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius Regarding GK8	0.5
Seth Lloyd	1/24/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.5
Sean Carmody	1/24/23	Sale Process	GK8 Meeting	1.0
Sean Carmody	1/24/23	Sale Process	GK8 Management Call	1.0
Sean Carmody	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius on GK8	0.5
Marc Puntus	1/24/23	Sale Process	Platform Buyer Meeting	1.0
Marc Puntus	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius Management	0.5
Marc Puntus	1/24/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Daniel Bendetson	1/24/23	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Daniel Bendetson	1/24/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Zachary Mohamed	1/24/23	Sale Process	Platform Buyer Meeting	1.0
Zachary Mohamed	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Zachary Mohamed	1/24/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	3.5
Zachary Mohamed	1/24/23	Preparation of Analysis / Materials	Recap Platform Buyer Meeting	1.5
Ben Goldstein	1/24/23	Sale Process	Platform Buyer Meeting	1.0
Ben Goldstein	1/24/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Ben Goldstein	1/24/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	3.5
Ben Goldstein	1/24/23	Preparation of Analysis / Materials	Recap Platform Buyer Meeting	3.0
Ben Goldstein	1/24/23	CVP Internal Coordination	Internal Coordination Regarding Parent Process	1.0
Ryan Kiely	1/25/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Ryan Kiely	1/25/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0
Bob Beasley	1/25/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Bob Beasley	1/25/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.0
Marc Puntus	1/25/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Marc Puntus	1/25/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	1.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Daniel Bendetson	1/25/23	Coordination with Debtor Professionals	Prepare EL Update	1.0
Daniel Bendetson	1/25/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Daniel Bendetson	1/25/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	3.0
Zachary Mohamed	1/25/23	Coordination with Debtor Professionals	Prepare EL Update	1.5
Zachary Mohamed	1/25/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Zachary Mohamed	1/25/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.0
Ben Goldstein	1/25/23	Coordination with Debtor Professionals	Prepare EL Update	1.5
Ben Goldstein	1/25/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Ben Goldstein	1/25/23	Preparation of Analysis / Materials	Preliminary Plan Analysis	6.0
Ryan Kiely	1/26/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Ryan Kiely	1/26/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Ryan Kiely	1/26/23	CVP Internal Coordination	Revise Internal Bid Summary	1.0
Bob Beasley	1/26/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Bob Beasley	1/26/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Bob Beasley	1/26/23	CVP Internal Coordination	Revise Internal Bid Summary	1.0
Seth Lloyd	1/26/23	CVP Internal Coordination	Review Internal Bid Summary	1.0
Marc Puntus	1/26/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	2.5
Marc Puntus	1/26/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Marc Puntus	1/26/23	CVP Internal Coordination	Revise Internal Bid Summary	2.5
Daniel Bendetson	1/26/23	Preparation of Analysis / Materials	Review Preliminary Plan Analysis	4.0
Daniel Bendetson	1/26/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Daniel Bendetson	1/26/23	CVP Internal Coordination	Prepare Internal Bid Summary	3.0
Zachary Mohamed	1/26/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	8.0
Zachary Mohamed	1/26/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Zachary Mohamed	1/26/23	CVP Internal Coordination	Prepare Internal Bid Summary	3.0
Ben Goldstein	1/26/23	Preparation of Analysis / Materials	Preliminary Plan Analysis	7.0
Ben Goldstein	1/26/23	CVP Internal Coordination	Internal Analysis Discussion	0.5
Ben Goldstein	1/26/23	CVP Internal Coordination	Internal Bid Summary	4.0
Ryan Kiely	1/27/23	Sale Process	Platform Buyer Meeting	1.0
Ryan Kiely	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Ryan Kiely	1/27/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.0
Bob Beasley	1/27/23	Sale Process	Platform Buyer Meeting	1.0
Bob Beasley	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Bob Beasley	1/27/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.0
Bob Beasley	1/27/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	2.0
Seth Lloyd	1/27/23	Sale Process	GK8 Meeting	1.0
Seth Lloyd	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius Regarding GK8	0.5
Sean Carmody	1/27/23	Sale Process	GK8 Meeting	1.0
Marc Puntus	1/27/23	Sale Process	Platform Buyer Meeting	1.0
Marc Puntus	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius Management	0.5
Daniel Bendetson	1/27/23	Sale Process	Platform Buyer Meeting	1.0
Daniel Bendetson	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Daniel Bendetson	1/27/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.0
Daniel Bendetson	1/27/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	5.0
Zachary Mohamed	1/27/23	Sale Process	Platform Buyer Meeting	1.0
Zachary Mohamed	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Zachary Mohamed	1/27/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	4.0
Zachary Mohamed	1/27/23	Preparation of Analysis / Materials	Prepare Illustrative Plan Analysis	8.0
Ben Goldstein	1/27/23	Sale Process	Platform Buyer Meeting	1.0
Ben Goldstein	1/27/23	Coordination with Stakeholders and Professionals	Meeting with Celsius	0.5
Ben Goldstein	1/27/23	Preparation of Analysis / Materials	Prepare Preliminary Plan Analysis	5.0
Ben Goldstein	1/27/23	Preparation of Analysis / Materials	Prepare Illustrative Plan Analysis	7.0
Ryan Kiely	1/28/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	1.0
Bob Beasley	1/28/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	1.5
Daniel Bendetson	1/28/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	3.0
Zachary Mohamed	1/28/23	Preparation of Analysis / Materials	Prepare Illustrative Plan Analysis	5.0
Ben Goldstein	1/28/23	Preparation of Analysis / Materials	Prepare Illustrative Plan Analysis	7.0
Ryan Kiely	1/29/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	1.0
Bob Beasley	1/29/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	2.0
Daniel Bendetson	1/29/23	Preparation of Analysis / Materials	Review Illustrative Plan Analysis	4.0
Zachary Mohamed	1/29/23	Preparation of Analysis / Materials	Prepare Illustrative Plan Analysis	5.5
Ben Goldstein	1/29/23	Preparation of Analysis / Materials	Prepare Illustrative Plan Analysis	4.5
Ben Goldstein	1/29/23	CVP Internal Coordination	Internal Coordination Regarding Parent Process	1.0
Ryan Kiely	1/30/23	Coordination with Debtor Professionals	Review EL Update	1.0
Bob Beasley	1/30/23	Coordination with Debtor Professionals	Review EL Update	1.0
Marc Puntus	1/30/23	Coordination with Debtor Professionals	Review Platform Term Sheet	1.0
Daniel Bendetson	1/30/23	Preparation of Analysis / Materials	Review Research on Peer Ch. 11 Case	1.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Daniel Bendetson	1/30/23	Coordination with Debtor Professionals	Review EL Update	2.0
Zachary Mohamed	1/30/23	Preparation of Analysis / Materials	Research Peer Ch. 11 Case	3.0
Zachary Mohamed	1/30/23	Coordination with Debtor Professionals	Prepare EL Update	2.0
Ben Goldstein	1/30/23	Preparation of Analysis / Materials	Research Peer Ch. 11 Case	3.0
Ben Goldstein	1/30/23	Coordination with Debtor Professionals	Prepare EL Update	2.0
Ryan Kiely	1/31/23	Preparation of Analysis / Materials	Review Advisors Analysis	1.0
Ryan Kiely	1/31/23	Sale Process	Platform Buyer Meeting	0.5
Bob Beasley	1/31/23	Preparation of Analysis / Materials	Review Advisors Analysis	1.0
Bob Beasley	1/31/23	Sale Process	Platform Buyer Meeting	0.5
Seth Lloyd	1/31/23	Sale Process	GK8 Meeting	0.5
Sean Carmody	1/31/23	Sale Process	GK8 Meeting	0.5
Marc Puntus	1/31/23	Preparation of Analysis / Materials	Review Advisors Analysis	2.5
Marc Puntus	1/31/23	Sale Process	Platform Buyer Meeting	0.5
Daniel Bendetson	1/31/23	Preparation of Analysis / Materials	Review Advisors Analysis	4.0
Daniel Bendetson	1/31/23	Sale Process	Platform Buyer Meeting	0.5
Daniel Bendetson	1/31/23	Sale Process	Prepare Summary of Mining Process	2.0
Zachary Mohamed	1/31/23	Preparation of Analysis / Materials	Review Advisors Analysis	3.0
Zachary Mohamed	1/31/23	Sale Process	Platform Buyer Meeting	0.5
Zachary Mohamed	1/31/23	Sale Process	Prepare Summary of Mining Process	3.0
Ben Goldstein	1/31/23	Preparation of Analysis / Materials	Review Advisors Analysis	3.0
Ben Goldstein	1/31/23	Sale Process	Prepare for Platform Buyer Meeting	2.0
Ben Goldstein	1/31/23	Sale Process	Platform Buyer Meeting	0.5
Ben Goldstein	1/31/23	Sale Process	Prepare Summary of Mining Process	4.5
Ryan Kiely	2/1/23	Preparation of Analysis / Materials	Review Revised Loan Analysis	1.0
Ryan Kiely	2/1/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	2/1/23	Sale Process	Review Process Tracker	0.5
Bob Beasley	2/1/23	Preparation of Analysis / Materials	Review Revised Loan Analysis	1.0
Bob Beasley	2/1/23	Sale Process	Platform Buyer Call	1.0
Marc Puntus	2/1/23	Preparation of Analysis / Materials	Call with Kirkland on Loan Treatment	1.0
Marc Puntus	2/1/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	2/1/23	Sale Process	Review Process Tracker	2.0
Daniel Bendetson	2/1/23	Preparation of Analysis / Materials	Review Revised Loan Analysis	1.5
Zachary Mohamed	2/1/23	Sale Process	Review Process Tracker	2.5
Zachary Mohamed	2/1/23	Preparation of Analysis / Materials	Revise Loan Analysis	2.5
Ben Goldstein	2/1/23	Sale Process	Update Process Tracker	3.5
Ben Goldstein	2/1/23	CVP Internal Coordination	Internal Coordination Regarding Mining	1.0
Ben Goldstein	2/1/23	Preparation of Analysis / Materials	Revise Loan Analysis	4.5
Ryan Kiely	2/2/23	CVP Internal Coordination	Discuss Loan Analysis	0.5
Ryan Kiely	2/2/23	Preparation of Analysis / Materials	Review Loan Proposal	1.0
Ryan Kiely	2/2/23	Sale Process	Discussion with Platform Counterparty	0.5
Bob Beasley	2/2/23	CVP Internal Coordination	Discuss Loan Analysis	0.5
Bob Beasley	2/2/23	Preparation of Analysis / Materials	Review Loan Proposal	1.0
Bob Beasley	2/2/23	Sale Process	Platform Buyer Call	0.5
Marc Puntus	2/2/23	CVP Internal Coordination	Discuss Loan Analysis	2.0
Marc Puntus	2/2/23	Preparation of Analysis / Materials	Review Loan Proposal	1.0
Marc Puntus	2/2/23	Sale Process	Discussion with Platform Counterparty	0.5
Daniel Bendetson	2/2/23	CVP Internal Coordination	Discuss Loan Analysis	0.5
Daniel Bendetson	2/2/23	Preparation of Analysis / Materials	Review Loan Proposal	2.0
Daniel Bendetson	2/2/23	Sale Process	Buyer Coordination	1.0
Daniel Bendetson	2/2/23	Sale Process	Platform Buyer Call	0.5
Zachary Mohamed	2/2/23	CVP Internal Coordination	Discuss Loan Analysis	0.5
Zachary Mohamed	2/2/23	Preparation of Analysis / Materials	Review Loan Proposal	2.0
Zachary Mohamed	2/2/23	Sale Process	Buyer Coordination	1.0
Zachary Mohamed	2/2/23	Sale Process	Discussion with Platform Counterparty	0.5
Ben Goldstein	2/2/23	CVP Internal Coordination	Discuss Loan Analysis	0.5
Ben Goldstein	2/2/23	Preparation of Analysis / Materials	Review Loan Proposal	2.0
Ben Goldstein	2/2/23	Sale Process	Buyer Coordination	1.0
Ben Goldstein	2/2/23	Sale Process	Discussion with Platform Counterparty	0.5
Ryan Kiely	2/3/23	Sale Process	Call w/ PWP to Discuss Illustrative Loan Settlement	0.5
Ryan Kiely	2/3/23	Preparation of Analysis / Materials	Review Loan Analysis	1.0
Bob Beasley	2/3/23	Sale Process	Call w/ PWP to Discuss Illustrative Loan Settlement	0.5
Bob Beasley	2/3/23	Preparation of Analysis / Materials	Review Loan Analysis	1.0
Marc Puntus	2/3/23	Sale Process	Call w/ PWP to Discuss Illustrative Loan Settlement	0.5
Marc Puntus	2/3/23	Preparation of Analysis / Materials	Review Plan Proposal	2.0
Daniel Bendetson	2/3/23	Sale Process	Call w/ PWP to Discuss Illustrative Loan Settlement	0.5
Daniel Bendetson	2/3/23	Preparation of Analysis / Materials	Review Loan Analysis	2.0
Zachary Mohamed	2/3/23	Sale Process	Call w/ PWP to Discuss Illustrative Loan Settlement	0.5

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Zachary Mohamed	2/3/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Zachary Mohamed	2/3/23	Sale Process	Buyer Coordination	1.0
Ben Goldstein	2/3/23	Sale Process	Call w/ PVWP to Discuss Illustrative Loan Settlement	0.5
Ben Goldstein	2/3/23	Preparation of Analysis / Materials	Review Loan Analysis	2.5
Ben Goldstein	2/3/23	Sale Process	Buyer Coordination	1.5
Ryan Kiely	2/6/23	Preparation of Analysis / Materials	Review Loan Analysis	1.0
Ryan Kiely	2/6/23	Sale Process	Call with Kirkland Regarding Loan Analysis	1.0
Ryan Kiely	2/6/23	Sale Process	Review Updated Mining Process Tracker	1.0
Ryan Kiely	2/6/23	Preparation of Analysis / Materials	Review Proposal	1.0
Ryan Kiely	2/6/23	Preparation of Analysis / Materials	Review Mining Analysis	2.0
Bob Beasley	2/6/23	Preparation of Analysis / Materials	Review Loan Analysis	1.0
Bob Beasley	2/6/23	Sale Process	Call with Kirkland Regarding Loan Analysis	1.0
Bob Beasley	2/6/23	Sale Process	Review Updated Mining Process Tracker	1.0
Bob Beasley	2/6/23	Preparation of Analysis / Materials	Review Platform Proposal	2.0
Bob Beasley	2/6/23	Preparation of Analysis / Materials	Review Mining Analysis	3.0
Seth Lloyd	2/6/23	Preparation of Analysis / Materials	Review Proposal	1.0
Marc Puntus	2/6/23	Preparation of Analysis / Materials	Call with Advisors on Plan Proposal	1.0
Marc Puntus	2/6/23	Sale Process	Call with Kirkland Regarding Loan Analysis	1.0
Marc Puntus	2/6/23	Preparation of Analysis / Materials	Review Proposal	1.0
Marc Puntus	2/6/23	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	2.0
Daniel Bendetson	2/6/23	Preparation of Analysis / Materials	Review Loan Analysis	2.0
Daniel Bendetson	2/6/23	Sale Process	Review Updated Mining Process Tracker	1.0
Daniel Bendetson	2/6/23	Preparation of Analysis / Materials	Review Proposal	2.0
Daniel Bendetson	2/6/23	Preparation of Analysis / Materials	Review Mining Analysis	3.0
Zachary Mohamed	2/6/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Zachary Mohamed	2/6/23	Sale Process	Review Updated Mining Process Tracker	2.0
Zachary Mohamed	2/6/23	Preparation of Analysis / Materials	Review Proposal	2.5
Zachary Mohamed	2/6/23	Sale Process	Process Coordination	1.0
Zachary Mohamed	2/6/23	Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
Ben Goldstein	2/6/23	Preparation of Analysis / Materials	Review Loan Analysis	2.5
Ben Goldstein	2/6/23	Sale Process	Update Mining Process Tracker	3.5
Ben Goldstein	2/6/23	Preparation of Analysis / Materials	Review Platform Proposal	1.5
Ben Goldstein	2/6/23	Sale Process	Process Coordination	1.5
Ben Goldstein	2/6/23	Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
Ryan Kiely	2/7/23	Sale Process	Special Committee Call	0.5
Ryan Kiely	2/7/23	Preparation of Analysis / Materials	Update Convenience Class Analysis	2.0
Ryan Kiely	2/7/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	1.5
Ryan Kiely	2/7/23	Preparation of Analysis / Materials	Review Loan Summary	1.0
Ryan Kiely	2/7/23	Coordination with Stakeholders and Professionals	Call with Advisors on Plan Proposal	1.0
Bob Beasley	2/7/23	Sale Process	Special Committee Call	0.5
Bob Beasley	2/7/23	Preparation of Analysis / Materials	Prepare Mining Analysis	2.0
Bob Beasley	2/7/23	Preparation of Analysis / Materials	Update Convenience Class Analysis	2.0
Bob Beasley	2/7/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	1.5
Bob Beasley	2/7/23	Preparation of Analysis / Materials	Review Loan Summary	1.0
Seth Lloyd	2/7/23	Sale Process	GK8 Management Call	0.5
Marc Puntus	2/7/23	Sale Process	Special Committee Call	0.5
Marc Puntus	2/7/23	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	1.5
Marc Puntus	2/7/23	Preparation of Analysis / Materials	Call with Advisors on Plan Proposal	1.0
Marc Puntus	2/7/23	Coordination with Stakeholders and Professionals	Call with Advisors on Loan Treatment	1.0
Daniel Bendetson	2/7/23	Sale Process	Special Committee Call	0.5
Daniel Bendetson	2/7/23	Preparation of Analysis / Materials	Prepare Mining Analysis	3.5
Daniel Bendetson	2/7/23	Preparation of Analysis / Materials	Update Convenience Class Analysis	2.0
Daniel Bendetson	2/7/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	3.0
Daniel Bendetson	2/7/23	Preparation of Analysis / Materials	Prepare Loan Summary	4.0
Zachary Mohamed	2/7/23	Sale Process	Special Committee Call	0.5
Zachary Mohamed	2/7/23	Preparation of Analysis / Materials	Prepare Mining Analysis	3.5
Zachary Mohamed	2/7/23	Preparation of Analysis / Materials	Update Convenience Class Analysis	4.0
Zachary Mohamed	2/7/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	3.5
Zachary Mohamed	2/7/23	Preparation of Analysis / Materials	Prepare Loan Summary	5.0
Ben Goldstein	2/7/23	Sale Process	Special Committee Call	0.5
Ben Goldstein	2/7/23	Preparation of Analysis / Materials	Prepare Mining Analysis	4.5
Ben Goldstein	2/7/23	Preparation of Analysis / Materials	Update Convenience Class Analysis	4.5
Ben Goldstein	2/7/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	3.5
Ben Goldstein	2/7/23	CVP Internal Coordination	Internal Coordination Regarding Loan Analysis	1.0
Ben Goldstein	2/7/23	Preparation of Analysis / Materials	Prepare Loan Summary	5.0
Ryan Kiely	2/8/23	Preparation of Analysis / Materials	Review Loan Analysis	1.5
Ryan Kiely	2/8/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	1.5



Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ryan Kiely	2/8/23	Coordination with Stakeholders and Professionals	Call with Kirkland on Loan Treatment	1.0
Bob Beasley	2/8/23	Preparation of Analysis / Materials	Review Loan Analysis	2.5
Bob Beasley	2/8/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	2.0
Marc Puntus	2/8/23	Preparation of Analysis / Materials	Review Plan Proposal	1.5
Daniel Bendetson	2/8/23	Preparation of Analysis / Materials	Review Loan Analysis	2.5
Daniel Bendetson	2/8/23	Preparation of Analysis / Materials	Update Retail Loan Analysis	4.0
Daniel Bendetson	2/8/23	Preparation of Analysis / Materials	Review Retail Loans Analysis	2.0
Zachary Mohamed	2/8/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Zachary Mohamed	2/8/23	Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
Zachary Mohamed	2/8/23	Preparation of Analysis / Materials	Update Retail Loan Analysis	4.0
Zachary Mohamed	2/8/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	4.0
Ben Goldstein	2/8/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Ben Goldstein	2/8/23	Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
Ben Goldstein	2/8/23	Preparation of Analysis / Materials	Update Retail Loan Analysis	4.0
Ben Goldstein	2/8/23	Preparation of Analysis / Materials	Prepare Retail Loans Analysis	4.0
Ryan Kiely	2/9/23	Preparation of Analysis / Materials	Review Loan Analysis	1.0
Ryan Kiely	2/9/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	1.0
Ryan Kiely	2/9/23	CVP Internal Coordination	Internal Discussion on Term Sheet Summary	1.0
Ryan Kiely	2/9/23	Sale Process	Discussion with Advisors on Plan Proposal	1.0
Ryan Kiely	2/9/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Plan Proposal	1.0
Ryan Kiely	2/9/23	Preparation of Analysis / Materials	Revise Plan Presentation	1.0
Bob Beasley	2/9/23	Preparation of Analysis / Materials	Review Loan Analysis	2.5
Bob Beasley	2/9/23	CVP Internal Coordination	Internal Discussion on Loan Analysis	1.0
Bob Beasley	2/9/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	1.0
Bob Beasley	2/9/23	Sale Process	Discussion with Advisors on Platofrm	1.0
Bob Beasley	2/9/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Plan Proposal	1.0
Bob Beasley	2/9/23	Preparation of Analysis / Materials	Revise Plan Presentation	3.0
Seth Lloyd	2/9/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	2/9/23	Sale Process	Discussion with Advisors on GK8	1.0
Sean Carmody	2/9/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Sean Carmody	2/9/23	Sale Process	Discussion with Advisors Regarding GK8	1.0
Marc Puntus	2/9/23	Preparation of Analysis / Materials	Review Loan Analysis	2.5
Marc Puntus	2/9/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	1.0
Marc Puntus	2/9/23	CVP Internal Coordination	Internal Discussion on Term Sheet Summary	1.0
Marc Puntus	2/9/23	Sale Process	Discussion with Advisors on Platofrm	1.0
Marc Puntus	2/9/23	Coordination with Stakeholders and Professionals	Call with Kirkland on Plan Proposal	1.0
Daniel Bendetson	2/9/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Daniel Bendetson	2/9/23	CVP Internal Coordination	Internal Discussion on Loan Analysis	1.0
Daniel Bendetson	2/9/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	1.0
Daniel Bendetson	2/9/23	Sale Process	Discussion with Advisors on Platofrm	1.0
Daniel Bendetson	2/9/23	Preparation of Analysis / Materials	Revise Plan Presentation	5.0
Zachary Mohamed	2/9/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Zachary Mohamed	2/9/23	CVP Internal Coordination	Internal Discussion on Loan Analysis	1.0
Zachary Mohamed	2/9/23	Sale Process	Buyer Coordination	1.5
Zachary Mohamed	2/9/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	1.0
Zachary Mohamed	2/9/23	Sale Process	Discussion with Advisors on Platofrm	1.0
Zachary Mohamed	2/9/23	Preparation of Analysis / Materials	Prepare Plan Presentation	8.0
Ben Goldstein	2/9/23	Preparation of Analysis / Materials	Review Loan Analysis	3.5
Ben Goldstein	2/9/23	CVP Internal Coordination	Internal Discussion on Loan Analysis	1.0
Ben Goldstein	2/9/23	Sale Process	Buyer Coordination	1.5
Ben Goldstein	2/9/23	CVP Internal Coordination	Internal Discussion Regarding Plan Proposal	1.0
Ben Goldstein	2/9/23	Sale Process	Discussion with Advisors on Platofrm	2.0
Ben Goldstein	2/9/23	Preparation of Analysis / Materials	Prepare Plan Presentation	9.0
Ryan Kiely	2/10/23	Preparation of Analysis / Materials	Revise Plan Presentation	1.5
Ryan Kiely	2/10/23	Sale Process	Buyer Coordination	1.5
Bob Beasley	2/10/23	Preparation of Analysis / Materials	Revise Plan Presentation	4.0
Bob Beasley	2/10/23	Sale Process	Buyer Coordination	1.5
Marc Puntus	2/10/23	Preparation of Analysis / Materials	Review Plan Presentation	2.5
Daniel Bendetson	2/10/23	Preparation of Analysis / Materials	Revise Plan Presentation	8.0
Daniel Bendetson	2/10/23	Sale Process	Buyer Coordination	1.5
Zachary Mohamed	2/10/23	Preparation of Analysis / Materials	Prepare Plan Presentation	12.0
Zachary Mohamed	2/10/23	Preparation of Analysis / Materials	Update Internal Loan Analysis	3.0
Zachary Mohamed	2/10/23	Sale Process	Buyer Coordination	1.5
Ben Goldstein	2/10/23	Preparation of Analysis / Materials	Prepare Plan Presentation	11.0
Ben Goldstein	2/10/23	Preparation of Analysis / Materials	Update Internal Loan Analysis	2.0
Ben Goldstein	2/10/23	Sale Process	Buyer Coordination	2.0
Ryan Kiely	2/11/23	Preparation of Analysis / Materials	Review Illustrative Asset Analysis	2.0



Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Ryan Kiely	2/11/23	Preparation of Analysis / Materials	Illustrative Asset Analysis Discussion	2.0
Ryan Kiely	2/11/23	Sale Process	Discussion with Platform Counterparty	1.0
Ryan Kiely	2/11/23	Preparation of Analysis / Materials	Revise Plan Presentation	2.0
Bob Beasley	2/11/23	Preparation of Analysis / Materials	Review Illustrative Asset Analysis	3.0
Bob Beasley	2/11/23	Preparation of Analysis / Materials	Illustrative Asset Analysis Discussion	2.0
Bob Beasley	2/11/23	Sale Process	Platform Buyer Call	1.0
Bob Beasley	2/11/23	Preparation of Analysis / Materials	Revise Plan Presentation	6.0
Seth Lloyd	2/11/23	Sale Process	GK8 Call	1.0
Sean Carmody	2/11/23	Sale Process	GK8 Call	1.0
Marc Puntus	2/11/23	Preparation of Analysis / Materials	Review Plan Proposal	2.0
Marc Puntus	2/11/23	Preparation of Analysis / Materials	Illustrative Asset Analysis Discussion	2.0
Marc Puntus	2/11/23	Sale Process	Discussion with Platform Counterparty	1.0
Marc Puntus	2/11/23	Preparation of Analysis / Materials	Revise Plan Presentation	1.0
Daniel Bendetson	2/11/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Analysis	4.0
Daniel Bendetson	2/11/23	Preparation of Analysis / Materials	Illustrative Asset Analysis Discussion	2.0
Daniel Bendetson	2/11/23	Preparation of Analysis / Materials	Revise Plan Presentation	8.0
Zachary Mohamed	2/11/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Analysis	4.0
Zachary Mohamed	2/11/23	Preparation of Analysis / Materials	Illustrative Asset Analysis Discussion	2.0
Zachary Mohamed	2/11/23	Preparation of Analysis / Materials	Prepare Plan Presentation	12.0
Ben Goldstein	2/11/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Analysis	5.0
Ben Goldstein	2/11/23	Preparation of Analysis / Materials	Illustrative Asset Analysis Discussion	2.0
Ben Goldstein	2/11/23	Preparation of Analysis / Materials	Prepare Plan Presentation	11.0
Ryan Kiely	2/12/23	Preparation of Analysis / Materials	Revise Illustrative Asset Analysis	2.0
Bob Beasley	2/12/23	Preparation of Analysis / Materials	Revise Illustrative Asset Analysis	2.0
Daniel Bendetson	2/12/23	Preparation of Analysis / Materials	Revise Illustrative Asset Analysis	4.0
Daniel Bendetson	2/12/23	CVP Internal Coordination	Celsius Parent Internal Coordination	1.0
Zachary Mohamed	2/12/23	Preparation of Analysis / Materials	Prepare Plan Presentation	8.0
Zachary Mohamed	2/12/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Analysis	6.0
Ben Goldstein	2/12/23	Preparation of Analysis / Materials	Prepare Plan Presentation	7.0
Ben Goldstein	2/12/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Analysis	7.0
Ryan Kiely	2/13/23	Preparation of Analysis / Materials	Review Plan Presentation	2.0
Ryan Kiely	2/13/23	Preparation of Analysis / Materials	Review Illustrative Asset Mechanics	1.0
Ryan Kiely	2/13/23	Coordination with Stakeholders and Professionals	Call with Kirkland on Loan Treatment	1.0
Ryan Kiely	2/13/23	Coordination with Stakeholders and Professionals	Call with Advisors on Plan Proposal	1.0
Bob Beasley	2/13/23	Preparation of Analysis / Materials	Review Plan Presentation	3.5
Bob Beasley	2/13/23	Preparation of Analysis / Materials	Review Illustrative Asset Mechanics	2.5
Marc Puntus	2/13/23	Preparation of Analysis / Materials	Call with Kirkland on Loan Treatment	1.0
Daniel Bendetson	2/13/23	Preparation of Analysis / Materials	Review Plan Presentation	3.0
Daniel Bendetson	2/13/23	Preparation of Analysis / Materials	Review Illustrative Asset Mechanics	3.0
Zachary Mohamed	2/13/23	Preparation of Analysis / Materials	Prepare Plan Presentation	8.5
Zachary Mohamed	2/13/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Mechanics	7.0
Ben Goldstein	2/13/23	Preparation of Analysis / Materials	Prepare Plan Presentation	9.0
Ben Goldstein	2/13/23	CVP Internal Coordination	Internal Coordination Mining	1.0
Ben Goldstein	2/13/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Mechanics	5.0
Ryan Kiely	2/14/23	Preparation of Analysis / Materials	Review Plan Presentation	1.5
Ryan Kiely	2/14/23	Preparation of Analysis / Materials	Discuss Asset Mechanics with M3	2.0
Bob Beasley	2/14/23	Preparation of Analysis / Materials	Review Plan Presentation	4.0
Bob Beasley	2/14/23	Preparation of Analysis / Materials	Discuss Asset Mechanics with M3	2.0
Marc Puntus	2/14/23	Preparation of Analysis / Materials	Review Plan Presentation	2.5
Daniel Bendetson	2/14/23	Preparation of Analysis / Materials	Prepare Plan Presentation	5.0
Daniel Bendetson	2/14/23	Preparation of Analysis / Materials	Discuss Asset Mechanics with M3	2.0
Zachary Mohamed	2/14/23	Preparation of Analysis / Materials	Prepare Plan Presentation	5.5
Zachary Mohamed	2/14/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Mechanics	7.0
Zachary Mohamed	2/14/23	Preparation of Analysis / Materials	Discuss Asset Mechanics with M3	2.0
Ben Goldstein	2/14/23	Preparation of Analysis / Materials	Prepare Plan Presentation	5.0
Ben Goldstein	2/14/23	Preparation of Analysis / Materials	Prepare Illustrative Asset Mechanics	7.0
Ben Goldstein	2/14/23	Preparation of Analysis / Materials	Discuss Asset Mechanics with M3	2.0
Ryan Kiely	2/15/23	Preparation of Analysis / Materials	Review Bid Protection Comps	1.0
Ryan Kiely	2/15/23	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Parent Process	1.0
Ryan Kiely	2/15/23	Coordination with Debtor Professionals	Review Interim Report	1.5
Bob Beasley	2/15/23	Preparation of Analysis / Materials	Review Bid Protection Comps	2.0
Bob Beasley	2/15/23	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Parent Process	1.0
Bob Beasley	2/15/23	Coordination with Debtor Professionals	Review Interim Report	3.0
Seth Lloyd	2/15/23	Coordination with Debtor Professionals	Review Interim Report	1.5
Marc Puntus	2/15/23	Coordination with Stakeholders and Professionals	Call with Advisors Regarding Parent Process	1.0
Marc Puntus	2/15/23	Coordination with Debtor Professionals	Review Interim Report	1.5
Daniel Bendetson	2/15/23	Preparation of Analysis / Materials	Review Bid Protection Comps	4.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Daniel Bendetson	2/15/23	Coordination with Debtor Professionals	Prepare Interim Report	3.0
Zachary Mohamed	2/15/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	7.0
Zachary Mohamed	2/15/23	Coordination with Debtor Professionals	Prepare Interim Report	5.0
Ben Goldstein	2/15/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	7.0
Ben Goldstein	2/15/23	Coordination with Debtor Professionals	Prepare Interim Report	4.0
Ryan Kiely	2/16/23	CVP Internal Coordination	Internal Meetings	1.0
Ryan Kiely	2/16/23	Sale Process	Platform Buyer Meetings	1.0
Ryan Kiely	2/16/23	Coordination with Debtor Professionals	Review Expense Reimbursement	0.5
Ryan Kiely	2/16/23	Preparation of Analysis / Materials	Review Bid Protection Comps	1.0
Ryan Kiely	2/16/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	2/16/23	CVP Internal Coordination	Internal Meetings	1.0
Bob Beasley	2/16/23	Sale Process	Platform Buyer Meetings	1.0
Bob Beasley	2/16/23	Coordination with Debtor Professionals	Review Reimbursement	1.0
Bob Beasley	2/16/23	Preparation of Analysis / Materials	Review Bid Protection Comps	2.0
Bob Beasley	2/16/23	Sale Process	Platform Buyer Call	1.0
Seth Lloyd	2/16/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	2/16/23	Sale Process	GK8 Management Call	1.0
Seth Lloyd	2/16/23	Sale Process	GK8 Meetings	1.0
Sean Carmody	2/16/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Sean Carmody	2/16/23	Sale Process	GK8 Management Call	1.0
Sean Carmody	2/16/23	Sale Process	GK8 Meetings	1.0
Marc Puntus	2/16/23	CVP Internal Coordination	Internal Meetings	1.0
Marc Puntus	2/16/23	Sale Process	Platform Buyer Meetings	1.0
Marc Puntus	2/16/23	Coordination with Debtor Professionals	Review Reimbursement	0.5
Marc Puntus	2/16/23	Preparation of Analysis / Materials	Call with Kirkland on Loan Treatment	1.0
Marc Puntus	2/16/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	2/16/23	CVP Internal Coordination	Internal Meetings	1.0
Daniel Bendetson	2/16/23	Sale Process	Platform Buyer Meetings	1.0
Daniel Bendetson	2/16/23	Coordination with Debtor Professionals	Prepare Reimbursement	2.0
Daniel Bendetson	2/16/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	3.0
Zachary Mohamed	2/16/23	CVP Internal Coordination	Internal Meetings	1.0
Zachary Mohamed	2/16/23	Sale Process	Platform Buyer Meetings	1.0
Zachary Mohamed	2/16/23	Coordination with Debtor Professionals	Prepare Reimbursement	3.0
Zachary Mohamed	2/16/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	4.0
Ben Goldstein	2/16/23	CVP Internal Coordination	Internal Meetings	1.0
Ben Goldstein	2/16/23	Sale Process	Platform Buyer Meetings	1.0
Ben Goldstein	2/16/23	Coordination with Debtor Professionals	Prepare Reimbursement	3.0
Ben Goldstein	2/16/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Ryan Kiely	2/17/23	Preparation of Analysis / Materials	Review Trading Analysis	1.5
Ryan Kiely	2/17/23	CVP Internal Coordination	Internal Discussion on Trading Analysis	1.0
Ryan Kiely	2/17/23	Sale Process	Process Coordination	1.0
Bob Beasley	2/17/23	Preparation of Analysis / Materials	Review Bid Protection Comps	1.0
Bob Beasley	2/17/23	Preparation of Analysis / Materials	Review Trading Analysis	1.5
Bob Beasley	2/17/23	CVP Internal Coordination	Internal Discussion on Trading Analysis	1.0
Bob Beasley	2/17/23	Sale Process	Process Coordination	1.0
Seth Lloyd	2/17/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Sean Carmody	2/17/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Marc Puntus	2/17/23	Preparation of Analysis / Materials	Review Trading Analysis	1.5
Marc Puntus	2/17/23	CVP Internal Coordination	Internal Discussion on Trading Analysis	1.0
Marc Puntus	2/17/23	Sale Process	Process Coordination	1.0
Daniel Bendetson	2/17/23	Preparation of Analysis / Materials	Review Bid Protection Comps	3.0
Daniel Bendetson	2/17/23	Preparation of Analysis / Materials	Review Trading Analysis	2.0
Daniel Bendetson	2/17/23	CVP Internal Coordination	Internal Discussion on Trading Analysis	1.0
Daniel Bendetson	2/17/23	Sale Process	Process Coordination	1.0
Zachary Mohamed	2/17/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	4.0
Zachary Mohamed	2/17/23	Preparation of Analysis / Materials	Review Trading Analysis	3.5
Zachary Mohamed	2/17/23	CVP Internal Coordination	Internal Discussion on Trading Analysis	1.0
Zachary Mohamed	2/17/23	Sale Process	Process Coordination	1.0
Ben Goldstein	2/17/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	4.0
Ben Goldstein	2/17/23	Preparation of Analysis / Materials	Update Trading Analysis	2.0
Ben Goldstein	2/17/23	CVP Internal Coordination	Internal Discussion on Trading Analysis	1.0
Ben Goldstein	2/17/23	Sale Process	Process Coordination	1.0
Ryan Kiely	2/18/23	Preparation of Analysis / Materials	Review Bid Protection Comps	3.0
Ryan Kiely	2/18/23	Sale Process	Discussion with Platform Counterparty	1.0
Bob Beasley	2/18/23	Preparation of Analysis / Materials	Review Bid Protection Comps	3.0
Bob Beasley	2/18/23	Sale Process	Platform Buyer Call	1.0
Bob Beasley	2/18/23	Preparation of Analysis / Materials	Review Updated Trading Analysis	3.5

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Seth Lloyd	2/18/23	Sale Process	GK8 Call	1.0
Sean Carmody	2/18/23	Sale Process	GK8 Call	1.0
Marc Puntus	2/18/23	Preparation of Analysis / Materials	Review Plan Proposal	1.0
Marc Puntus	2/18/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	2/18/23	Preparation of Analysis / Materials	Review Bid Protection Comps	5.0
Daniel Bendetson	2/18/23	Preparation of Analysis / Materials	Review Updated Trading Analysis	5.0
Zachary Mohamed	2/18/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Zachary Mohamed	2/18/23	Preparation of Analysis / Materials	Prepare Updated Trading Analysis	5.0
Ben Goldstein	2/18/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Ben Goldstein	2/18/23	Preparation of Analysis / Materials	Prepare Updated Trading Analysis	5.0
Ryan Kiely	2/19/23	Preparation of Analysis / Materials	Review Bid Protection Comps	1.0
Ryan Kiely	2/19/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	0.5
Ryan Kiely	2/19/23	Preparation of Analysis / Materials	Review Updated Trading Analysis	1.5
Bob Beasley	2/19/23	Preparation of Analysis / Materials	Review Bid Protection Comps	2.5
Bob Beasley	2/19/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	1.0
Bob Beasley	2/19/23	Preparation of Analysis / Materials	Review Updated Trading Analysis	4.0
Marc Puntus	2/19/23	Preparation of Analysis / Materials	Review Plan Proposal	1.0
Marc Puntus	2/19/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	0.5
Marc Puntus	2/19/23	Preparation of Analysis / Materials	Review Updated Trading Analysis	1.5
Daniel Bendetson	2/19/23	Preparation of Analysis / Materials	Review Bid Protection Comps	5.0
Daniel Bendetson	2/19/23	Preparation of Analysis / Materials	Prepare Updated Trading Analysis	4.0
Zachary Mohamed	2/19/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Zachary Mohamed	2/19/23	Preparation of Analysis / Materials	Prepare Updated Trading Analysis	5.0
Ben Goldstein	2/19/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	6.0
Ben Goldstein	2/19/23	Preparation of Analysis / Materials	Prepare Updated Trading Analysis	5.0
Ryan Kiely	2/20/23	Preparation of Analysis / Materials	Review Bid Protection Comps	1.5
Bob Beasley	2/20/23	Preparation of Analysis / Materials	Review Bid Protection Comps	3.0
Bob Beasley	2/20/23	Sale Process	Process Coordination	1.0
Daniel Bendetson	2/20/23	Preparation of Analysis / Materials	Review Bid Protection Comps	4.0
Daniel Bendetson	2/20/23	Preparation of Analysis / Materials	Review Bid Protection Analysis	2.0
Daniel Bendetson	2/20/23	Sale Process	Process Coordination	1.0
Zachary Mohamed	2/20/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Zachary Mohamed	2/20/23	Preparation of Analysis / Materials	Review Bid Protection Analysis	2.0
Zachary Mohamed	2/20/23	Sale Process	Process Coordination	1.0
Ben Goldstein	2/20/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	6.0
Ben Goldstein	2/20/23	Preparation of Analysis / Materials	Review Bid Protection Analysis	2.5
Ben Goldstein	2/20/23	Sale Process	Process Coordination	2.0
Ben Goldstein	2/20/23	CVP Internal Coordination	Internal Coordination Regarding Bid Protection	1.0
Ryan Kiely	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Comps	1.0
Ryan Kiely	2/21/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	0.5
Ryan Kiely	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Presentation	1.0
Ryan Kiely	2/21/23	Sale Process	Discussion with Platform Counterparty	1.0
Ryan Kiely	2/21/23	Coordination with Stakeholders and Professionals	Illustrative Asset Analysis Discussion	1.0
Ryan Kiely	2/21/23	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Ryan Kiely	2/21/23	CVP Internal Coordination	Internal Meeting	0.5
Bob Beasley	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Comps	2.0
Bob Beasley	2/21/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	0.5
Bob Beasley	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Presentation	2.0
Bob Beasley	2/21/23	Sale Process	Process Coordination	1.0
Bob Beasley	2/21/23	Sale Process	Platform Buyer Call	1.0
Bob Beasley	2/21/23	Coordination with Stakeholders and Professionals	Illustrative Asset Analysis Discussion	1.0
Bob Beasley	2/21/23	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Bob Beasley	2/21/23	CVP Internal Coordination	Internal Meeting	0.5
Seth Lloyd	2/21/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	0.5
Sean Carmody	2/21/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	0.5
Marc Puntus	2/21/23	Preparation of Analysis / Materials	Call with Advisors on Plan Proposal	1.0
Marc Puntus	2/21/23	Coordination with Stakeholders and Professionals	Call with Kirkland Regarding Parent Process	0.5
Marc Puntus	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Presentation	1.0
Marc Puntus	2/21/23	Sale Process	Discussion with Counterparty	1.0
Marc Puntus	2/21/23	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Marc Puntus	2/21/23	CVP Internal Coordination	Internal Meeting	0.5
Daniel Bendetson	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Comps	4.0
Daniel Bendetson	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Presentation	2.0
Daniel Bendetson	2/21/23	Sale Process	Process Coordination	1.0
Daniel Bendetson	2/21/23	Sale Process	Discussion with Platform Counterparty	1.0
Daniel Bendetson	2/21/23	Coordination with Stakeholders and Professionals	Illustrative Asset Analysis Discussion	1.0
Daniel Bendetson	2/21/23	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Daniel Bendetson	2/21/23	CVP Internal Coordination	Internal Meeting	0.5
Daniel Bendetson	2/21/23	Preparation of Analysis / Materials	Update Mining Materials	2.0
Zachary Mohamed	2/21/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Zachary Mohamed	2/21/23	Preparation of Analysis / Materials	Review Bid Protection Presentation	2.0
Zachary Mohamed	2/21/23	Sale Process	Process Coordination	1.0
Zachary Mohamed	2/21/23	Coordination with Stakeholders and Professionals	Illustrative Asset Analysis Discussion	1.0
Zachary Mohamed	2/21/23	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Zachary Mohamed	2/21/23	CVP Internal Coordination	Internal Meeting	0.5
Zachary Mohamed	2/21/23	Preparation of Analysis / Materials	Update Mining Materials	3.0
Ben Goldstein	2/21/23	Preparation of Analysis / Materials	Prepare Bid Protection Comps	5.0
Ben Goldstein	2/21/23	Preparation of Analysis / Materials	Prepare Bid Protection Presentation	2.0
Ben Goldstein	2/21/23	Sale Process	Process Coordination	2.0
Ben Goldstein	2/21/23	Coordination with Stakeholders and Professionals	Illustrative Asset Analysis Discussion	3.0
Ben Goldstein	2/21/23	Coordination with Stakeholders and Professionals	Mining Business Plan Discussion	1.0
Ben Goldstein	2/21/23	CVP Internal Coordination	Internal Meeting	0.5
Ben Goldstein	2/21/23	Preparation of Analysis / Materials	Update Mining Materials	3.0
Ryan Kiely	2/22/23	Preparation of Analysis / Materials	Review Retail Loan Materials	1.5
Ryan Kiely	2/22/23	Preparation of Analysis / Materials	Review PWP Analysis	1.0
Ryan Kiely	2/22/23	Preparation of Analysis / Materials	Review Revised Illustrative Retail Loan Analysis	2.0
Bob Beasley	2/22/23	Preparation of Analysis / Materials	Review Retail Loan Materials	1.5
Bob Beasley	2/22/23	Preparation of Analysis / Materials	Review PWP Analysis	2.5
Bob Beasley	2/22/23	Preparation of Analysis / Materials	Review Revised Illustrative Retail Loan Analysis	2.0
Marc Puntus	2/22/23	Preparation of Analysis / Materials	Call with Kirkland on Plan Proposal	1.0
Daniel Bendetson	2/22/23	Preparation of Analysis / Materials	Review Retail Loan Materials	2.0
Daniel Bendetson	2/22/23	Preparation of Analysis / Materials	Review PWP Analysis	3.0
Daniel Bendetson	2/22/23	Preparation of Analysis / Materials	Review Revised Illustrative Retail Loan Analysis	2.0
Zachary Mohamed	2/22/23	Preparation of Analysis / Materials	Review Retail Loan Materials	3.0
Zachary Mohamed	2/22/23	Preparation of Analysis / Materials	Review PWP Analysis	2.0
Zachary Mohamed	2/22/23	Preparation of Analysis / Materials	Prepare Revised Illustrative Retail Loan Analysis	3.0
Zachary Mohamed	2/22/23	Preparation of Analysis / Materials	Update Mining Materials	3.0
Ben Goldstein	2/22/23	Preparation of Analysis / Materials	Review Retail Loan Materials	3.0
Ben Goldstein	2/22/23	Preparation of Analysis / Materials	Review PWP Analysis	2.0
Ben Goldstein	2/22/23	Preparation of Analysis / Materials	Prepare Revised Illustrative Retail Loan Analysis	2.0
Ben Goldstein	2/22/23	Preparation of Analysis / Materials	Update Mining Materials	5.0
Ryan Kiely	2/23/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.5
Bob Beasley	2/23/23	Preparation of Analysis / Materials	Review Revised Illustrative Retail Loan Analysis	4.0
Bob Beasley	2/23/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.5
Marc Puntus	2/23/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.5
Daniel Bendetson	2/23/23	Preparation of Analysis / Materials	Prepare Revised Illustrative Retail Loan Analysis	4.0
Daniel Bendetson	2/23/23	Preparation of Analysis / Materials	Update Mining Materials	4.0
Daniel Bendetson	2/23/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.5
Zachary Mohamed	2/23/23	Preparation of Analysis / Materials	Prepare Revised Illustrative Retail Loan Analysis	4.0
Zachary Mohamed	2/23/23	Preparation of Analysis / Materials	Update Mining Materials	4.0
Zachary Mohamed	2/23/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.5
Ben Goldstein	2/23/23	Preparation of Analysis / Materials	Prepare Revised Illustrative Retail Loan Analysis	4.0
Ben Goldstein	2/23/23	Preparation of Analysis / Materials	Update Mining Materials	4.0
Ben Goldstein	2/23/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.5
Ryan Kiely	2/24/23	Preparation of Analysis / Materials	Review Updated Retail Loan Draft Analysis	3.0
Ryan Kiely	2/24/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	2.0
Ryan Kiely	2/24/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.0
Bob Beasley	2/24/23	Preparation of Analysis / Materials	Review Updated Retail Loan Draft Analysis	3.0
Bob Beasley	2/24/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	5.0
Bob Beasley	2/24/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.0
Marc Puntus	2/24/23	Preparation of Analysis / Materials	Review Plan Proposal	1.0
Marc Puntus	2/24/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.0
Daniel Bendetson	2/24/23	Preparation of Analysis / Materials	Review Updated Retail Loan Draft Analysis	3.0
Daniel Bendetson	2/24/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	7.0
Daniel Bendetson	2/24/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.0
Zachary Mohamed	2/24/23	Preparation of Analysis / Materials	Review Updated Retail Loan Draft Analysis	3.0
Zachary Mohamed	2/24/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	8.0
Zachary Mohamed	2/24/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.0
Ben Goldstein	2/24/23	Preparation of Analysis / Materials	Review Updated Retail Loan Draft Analysis	3.0
Ben Goldstein	2/24/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	7.0
Ben Goldstein	2/24/23	Coordination with Stakeholders and Professionals	Calls with Advisors	1.0
Ryan Kiely	2/25/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	2.0
Bob Beasley	2/25/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	4.0
Daniel Bendetson	2/25/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	7.0

Time Entries for the Period November 1, 2022 Through February 28, 2023

Name	Date	Category	Description	Hours
Zachary Mohamed	2/25/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	8.0
Ben Goldstein	2/25/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	9.0
Ryan Kiely	2/26/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	2.5
Ryan Kiely	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	1.0
Ryan Kiely	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	2.0
Bob Beasley	2/26/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	4.5
Bob Beasley	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	1.0
Bob Beasley	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	2.0
Seth Lloyd	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors on GK8	2.0
Marc Puntus	2/26/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	2.5
Marc Puntus	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	1.0
Marc Puntus	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	2.0
Daniel Bendetson	2/26/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	7.0
Daniel Bendetson	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	1.0
Daniel Bendetson	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	2.0
Zachary Mohamed	2/26/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	8.0
Zachary Mohamed	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	1.0
Zachary Mohamed	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	2.0
Ben Goldstein	2/26/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	7.0
Ben Goldstein	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	1.0
Ben Goldstein	2/26/23	Preparation of Analysis / Materials	Discussions with Advisors	2.0
Ryan Kiely	2/27/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	2.0
Bob Beasley	2/27/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	4.5
Marc Puntus	2/27/23	Preparation of Analysis / Materials	Review Platform Term Sheet Summary	1.5
Daniel Bendetson	2/27/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	6.0
Zachary Mohamed	2/27/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	6.0
Ben Goldstein	2/27/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	6.0
Ryan Kiely	2/28/23	CVP Internal Coordination	Internal Meetings	1.0
Ryan Kiely	2/28/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Ryan Kiely	2/28/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	2.0
Ryan Kiely	2/28/23	Preparation of Analysis / Materials	Review Updated Illustrative Loan Analysis	2.0
Ryan Kiely	2/28/23	Preparation of Analysis / Materials	Review Mining Analysis	1.0
Bob Beasley	2/28/23	CVP Internal Coordination	Internal Meetings	1.0
Bob Beasley	2/28/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Bob Beasley	2/28/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	4.0
Bob Beasley	2/28/23	Preparation of Analysis / Materials	Review Updated Illustrative Loan Analysis	4.0
Bob Beasley	2/28/23	Preparation of Analysis / Materials	Review Mining Analysis	3.0
Seth Lloyd	2/28/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Seth Lloyd	2/28/23	Coordination with Stakeholders and Professionals	GK8 Management Call	1.0
Sean Carmody	2/28/23	CVP Internal Coordination	Call with Kirkland Regarding GK8	1.0
Sean Carmody	2/28/23	Coordination with Stakeholders and Professionals	Call with GK8	1.0
Marc Puntus	2/28/23	CVP Internal Coordination	Internal Meetings	1.0
Marc Puntus	2/28/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Marc Puntus	2/28/23	Preparation of Analysis / Materials	Review Plan Proposal	2.0
Marc Puntus	2/28/23	Preparation of Analysis / Materials	Review Mining Analysis	1.0
Daniel Bendetson	2/28/23	CVP Internal Coordination	Internal Meetings	1.0
Daniel Bendetson	2/28/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Daniel Bendetson	2/28/23	Preparation of Analysis / Materials	Review Updated Illustrative Asset Analysis	4.0
Daniel Bendetson	2/28/23	Preparation of Analysis / Materials	Review Updated Illustrative Loan Analysis	4.0
Daniel Bendetson	2/28/23	Preparation of Analysis / Materials	Prepare Mining Analysis	3.0
Zachary Mohamed	2/28/23	CVP Internal Coordination	Internal Meetings	1.0
Zachary Mohamed	2/28/23	Coordination with Stakeholders and Professionals	Special Committee Call	1.0
Zachary Mohamed	2/28/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	4.0
Zachary Mohamed	2/28/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Loan Analysis	4.0
Zachary Mohamed	2/28/23	Preparation of Analysis / Materials	Prepare Mining Analysis	3.5
Ben Goldstein	2/28/23	CVP Internal Coordination	Internal Meetings	1.0
Ben Goldstein	2/28/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Asset Analysis	5
Ben Goldstein	2/28/23	Preparation of Analysis / Materials	Prepare Updated Illustrative Loan Analysis	4.0
Ben Goldstein	2/28/23	Preparation of Analysis / Materials	Prepare Mining Analysis	5.0
<b>Total</b>				<b>4,018.5</b>

Out of Pocket Expenses for the Period November 1, 2022 Through February 28, 2023

Expense Type	Date	Professional Name	Description	Amount
Taxi / Car service	11/01/2022	Bendetson, Daniel	OT Car Home	24.78
Taxi / Car service	11/07/2022	Goldstein, Benjamin	OT Car Home	5.44
Taxi / Car service	11/07/2022	Goldstein, Benjamin	OT Car Home	27.96
Taxi / Car service	11/09/2022	Mohamed, Zach	OT Car Home	16.55
Taxi / Car service	11/10/2022	Mohamed, Zach	OT Car Home	13.56
Taxi / Car service	11/15/2022	Goldstein, Benjamin	OT Car Home	53.98
Taxi / Car service	11/16/2022	Mohamed, Zach	OT Car Home	16.56
Taxi / Car service	11/26/2022	Rehnke, Craig	OT Car Home	21.94
Taxi / Car service	11/28/2022	Goldstein, Benjamin	OT Car Home	32.95
Taxi / Car service	11/30/2022	Goldstein, Benjamin	OT Car Home	32.13
Taxi / Car service	12/01/2022	Rehnke, Craig	OT Car Home	34.90
Taxi / Car service	12/05/2022	Puntus, Marc	OT Car Home	122.46
Taxi / Car service	12/06/2022	Mohamed, Zach	OT Car Home	59.28
Taxi / Car service	12/06/2022	Puntus, Marc	OT Car Home	21.78
Taxi / Car service	12/06/2022	Puntus, Marc	OT Car Home	260.95
Taxi / Car service	12/07/2022	Puntus, Marc	OT Car Home	174.58
Taxi / Car service	12/12/2022	Kiely, Ryan	OT Car Home	49.98
Taxi / Car service	12/13/2022	Goldstein, Benjamin	OT Car Home	23.50
Taxi / Car service	12/14/2022	Leung, Kevin	OT Car Home	71.95
Taxi / Car service	12/16/2022	Leung, Kevin	OT Car Home	61.95
Taxi / Car service	12/17/2022	Goldstein, Benjamin	OT Car Home	10.36
Taxi / Car service	12/22/2022	Goldstein, Benjamin	OT Car Home	18.14
Taxi / Car service	01/04/2023	Chen, Min Yee	OT Car Home	105.64
Taxi / Car service	02/07/2023	Bendetson, Daniel	OT Car Home	19.52
Taxi / Car service	02/07/2023	Bendetson, Daniel	OT Car Home	20.20
Taxi / Car service	02/08/2023	Kiely, Ryan	OT Car Home	52.53
Taxi / Car service	02/08/2023	Bendetson, Daniel	OT Car Home	20.76
Taxi / Car service	02/08/2023	Bendetson, Daniel	OT Car Home	16.17
Taxi / Car service	02/09/2023	Bendetson, Daniel	OT Car Home	20.27
Taxi / Car service	02/10/2023	Bendetson, Daniel	OT Car Home	24.98
Taxi / Car service	02/11/2023	Bendetson, Daniel	OT Car Home	24.67
Taxi / Car service	02/13/2023	Goldstein, Benjamin	OT Car Home	29.95
Taxi / Car service	02/13/2023	Kiely, Ryan	OT Car Home	51.71
Taxi / Car service	02/14/2023	Bendetson, Daniel	OT Car Home	24.45
Taxi / Car service	02/16/2023	Bendetson, Daniel	OT Car Home	22.92
Taxi / Car service	02/17/2023	Bendetson, Daniel	OT Car Home	5.00
Taxi / Car service	02/17/2023	Bendetson, Daniel	OT Car Home	16.99
Taxi / Car service	02/25/2023	Goldstein, Benjamin	OT Car Home	37.63
<b>Total</b>				<b>\$1,649.07</b>
Client Meals/Entertainment	11/17/2022	Bendetson, Daniel	Celsius Team Dinner	239.76
Client Meals/Entertainment	12/06/2022	Kiely, Ryan	Celsius, CVP, Advisors and Kirkland Dinner	560.00
<b>Total</b>				<b>\$799.76</b>

OT Meals	11/01/2022	Mohamed, Zach	OT Office Meal	45.63
OT Meals	11/01/2022	Bendetson, Daniel	OT Office Meal	48.50
OT Meals	11/02/2022	Mohamed, Zach	OT Office Meal	48.64
OT Meals	11/04/2022	Mohamed, Zach	OT Office Meal	36.76
OT Meals	11/04/2022	Mohamed, Zach	OT Office Meal	37.47
OT Meals	11/06/2022	Mohamed, Zach	OT Office Meal	19.38
OT Meals	11/07/2022	Mohamed, Zach	OT Office Meal	45.89
OT Meals	11/08/2022	Goldstein, Benjamin	OT Office Meal	40.00
OT Meals	11/09/2022	Mohamed, Zach	OT Office Meal	43.61
OT Meals	11/10/2022	Mohamed, Zach	OT Office Meal	35.60
OT Meals	11/10/2022	Mohamed, Zach	OT Office Meal	35.09
OT Meals	11/12/2022	Mohamed, Zach	OT Office Meal	47.69
OT Meals	11/12/2022	Mohamed, Zach	OT Office Meal	32.45
OT Meals	11/15/2022	Mohamed, Zach	OT Office Meal	36.78
OT Meals	11/15/2022	Mohamed, Zach	OT Office Meal	39.44
OT Meals	11/15/2022	Goldstein, Benjamin	OT Office Meal	40.00
OT Meals	11/17/2022	Mohamed, Zach	OT Office Meal	39.86
OT Meals	11/17/2022	Mohamed, Zach	OT Office Meal	40.08



Out of Pocket Expenses for the Period November 1, 2022 Through February 28, 2023

Expense Type	Date	Professional Name	Description	Amount
OT Meals	11/21/2022	Mohamed, Zach	OT Office Meal	40.08
OT Meals	11/23/2022	Mohamed, Zach	OT Office Meal	45.63
OT Meals	11/28/2022	Goldstein, Benjamin	OT Office Meal	40.00
OT Meals	11/29/2022	Kruk, Matt	OT Office Meal	26.25
OT Meals	12/06/2022	Mohamed, Zach	OT Office Meal	40.00
OT Meals	12/07/2022	Kruk, Matt	OT Office Meal	25.19
OT Meals	12/13/2022	Kruk, Matt	OT Office Meal	27.10
OT Meals	12/19/2022	Leung, Kevin	OT Office Meal	24.98
OT Meals	12/22/2022	Goldstein, Benjamin	OT Office Meal	14.49
OT Meals	01/04/2023	Chen, Min Yee	OT Office Meal	26.63
OT Meals	01/09/2023	Goldstein, Benjamin	OT Office Meal	49.90
OT Meals	02/07/2023	Bendetson, Daniel	OT Office Meal	44.90
OT Meals	02/09/2023	Bendetson, Daniel	OT Office Meal	46.48
OT Meals	02/10/2023	Bendetson, Daniel	OT Office Meal	49.22
OT Meals	02/11/2023	Bendetson, Daniel	OT Office Meal	60.00
OT Meals	02/12/2023	Bendetson, Daniel	OT Office Meal	52.04
OT Meals	02/12/2023	Bendetson, Daniel	OT Office Meal	49.33
OT Meals	02/12/2023	Bendetson, Daniel	OT Office Meal	47.55
OT Meals	02/14/2023	Bendetson, Daniel	OT Office Meal	44.40
OT Meals	02/15/2023	Bendetson, Daniel	OT Office Meal	61.21
OT Meals	02/16/2023	Bendetson, Daniel	OT Office Meal	45.89
OT Meals	02/19/2023	Bendetson, Daniel	OT Office Meal	42.97
<b>Total</b>				<b>\$1,617.11</b>

(Less:) Voluntary Write-Off from Interim Application (276.84)

**Grand Total \$3,789.10**

Total Expenses:

Total Out of Pocket Expenses<sup>(1)</sup> \$3,789.10

(Less): Write-Offs Associated with First Fee Examiner Report<sup>(2)</sup> (485.36)

(Less): Voluntary Write-Offs<sup>(3)</sup> (1,108.70)

**Total Amount Billed \$2,195.04**

(1) Net of \$276.84 written-off for the period July 13, 2022 to October 31, 2022 for overtime meals and car rides.

(2) Reflects write-offs incurred with submission of First Interim Fee Application and agreed to be credited against future expenses.

(3) Comprised of voluntary write-offs to be credited against future out of pocket expenses. Includes overtime expenses incurred by support staff, overtime car rides from the office in excess of \$100, overtime meals in excess of \$40 and other expenses not permitted under UST guidelines.